

AGARWAL & SAXENA
CHARTERED ACCOUNTANTS

D-111, FGF, Pansheel Enclave, New Delhi-110017
Cell: +91-9958274404, +91-9811753833
e-mail : mail@agasax.com, abhishek@agasax.com

To
BSE/NSE/Debtenture Trustees/Registrar and Transfer Agent/ Credit Rating Agency/s:

Based on Examination of books of accounts and other relevant records/documents, we hereby certify that:

- a. The listed entity has vide its Board Resolution and information memorandum/ offer document and under various Debtenture Trust Deeds, has issued the following listed debt securities. Details of Secured Liabilities as on 31.03.2024

A) List of Secured / unsecured securities to be submitted to the IDBI Trusteeship Services P Ltd.

Description of bonds along with coupon rate	ISIN	Date of Redemption	Type of issue (private/public)	Outstanding (Rs in cr.) as on 31.03.2024	Security
8.10% IIFCL2024	INE787H09053	08-04-24	Private	500.00	Unsecured
7.90% IIFCL2024	INE787H09061	28-04-24	Private	500.00	Unsecured
8.12% IIFCL2024 (Series-VII)	INE787H09079	12-08-24	Private	600.00	Unsecured
8.12% IIFCL2024 (Series-VIII)	INE787H09087	24-08-24	Private	400.00	Unsecured
8.55% IIFCL2024 (Series-IX)	INE787H09095	03-11-24	Private	1000.00	Unsecured
7.17% IIFCL NCD 2032	INE787H08048	14-03-32	Private	1500.00	Unsecured

B) List of Secured / unsecured securities to be submitted to the Vistra ITCL (India) Limited.

Description of bonds along with coupon rate	ISIN	Date of Redemption	Type of issue (private/public)	Outstanding (Rs in cr)	Security
---	------	--------------------	--------------------------------	------------------------	----------



				as on 31.03. 2024	
8.30%IIFCL2026 Infra Bonds Series III	INE787H0703 2	28-03-26	Public	1.33	Secured
8.30%IIFCL2026 Infra Bonds Series IV	INE787H0704 0	28-03-26	Public	6.58	
9.41%IIFCL2037-Series X-A Bonds	INE787H0705 7	27-07-37	Private	1050.0 0	
9.36%IIFCL2042-Series X-B Bonds	INE787H0706 5	27-07-42	Private	50.00	
7.38%IIFCL2027 Tax Free Bonds Pvt. Placement Series III-B	INE787H0708 1	15-11-27	Private	100.00	
7.41%IIFCL2032 Tax Free Bonds Pvt. Placement Series III-C	INE787H0709 9	15-11-32	Private	340.00	
7.38%IIFCL2027 Tax Free Bonds Pvt. Placement Series IV-B	INE787H0711 5	21-11-27	Private	50.00	
7.41%IIFCL2032 Tax Free Bonds Pvt. Placement Series IV-C	INE787H0712 3	21-11-32	Private	21.00	
7.36/7.86%IIFCL2028 Public Tax Free Bonds Tranche I Series II	INE787H0714 9	22-01-28	Public	760.96	
7.40/7.90%IIFCL2033 Public Tax Free Bonds Tranche I Series III	INE787H0715 6	22-01-33	Public	1156.4 2	
7.02/7.52%IIFCL2028 Public Tax Free Bonds Tranche II Series II	INE787H0717 2	26-03-28	Public	46.56	
7.08/7.58%IIFCL2033 Public Tax Free Bonds Tranche II Series III	INE787H0718 0	26-03-33	Public	23.32	
8.26%IIFCL2028 Tax Free Bonds Pvt. Placement Series V-B	INE787H0719 8	23-08-28	Private	630.30	
8.19%IIFCL2033 Tax Free Bonds Pvt. Placement Series V-C	INE787H0720 6	23-08-33	Private	2.00	
8.46%IIFCL2028 Tax Free Bonds Pvt. Placement Series VI-B	INE787H0721 4	30-08-28	Private	1159.7 0	
8.37%IIFCL2033 Tax Free Bonds Pvt. Placement Series VI-C	INE787H0722 2	30-08-33	Private	26.50	



8.48%IIFCL2032 Tax Free Bonds Pvt. Placement Series VII-B	INE787H0725 5	05-09-28	Private	1129.7 0	
8.38%IIFCL2028 Public Tax Free Bonds 2013-14 Tranche I Series 2A	INE787H0728 9	12-11-28	Public	303.53 3	
8.63%/8.38%IIFCL2028 Public Tax Free Bonds 2013-14 Tranche I Series 2B	INE787H0729 7	12-11-28	Public	166.03 2	
8.50%IIFCL2033 Public Tax Free Bonds 2013-14 Tranche I Series 3A	INE787H0730 5	12-11-33	Public	186.89 82	
8.75%/8.50%IIFCL2033 Public Tax Free Bonds 2013-14 Tranche I Series 3B	INE787H0731 3	12-11-33	Public	257.96 21	
8.48%IIFCL2029 Public Tax Free Bonds 2013-14 Tranche II Series 2A	INE787H0733 9	22-01-29	Public	279.89 22	
8.48%/8.73%IIFCL2029 Public Tax Free Bonds 2013-14 Tranche II Series 2B	INE787H0736 2	22-01-29	Public	147.88 58	
8.66%IIFCL2034 Public Tax Free Bonds 2013-14 Tranche II Series 3A	INE787H0734 7	22-01-34	Public	754.39 89	
8.66%/8.91%IIFCL2034 Public Tax Free Bonds 2013-14 Tranche II Series 3B	INE787H0737 0	22-01-34	Public	595.89 97	
8.55%IIFCL2023 Public Tax Free Bonds 2013-14 Tranche III Series 2A	INE787H0739 6	27-03-29	Public	1595.8 486	
8.80%/8.55%IIFCL2023 Public Tax Free Bonds 2013-14 Tranche III Series 2B	INE787H0742 0	27-03-29	Public	283.38 69	
8.55%IIFCL2023 Public Tax Free Bonds 2013-14 Tranche III Series 3A	INE787H0740 4	27-03-34	Public	125.98 25	Secured
8.80%/8.55%IIFCL2023 Public Tax Free Bonds 2013-14 Tranche III Series 3B	INE787H0743 8	27-03-34	Public	141.27 81	

C) List of Secured / unsecured securities to be submitted to the Beacon Trusteeship Limited.

Description of bonds along with coupon rate	ISIN	Date of Redemption	Type of issue (private/public)	Outstanding (Rs in cr.) as on 31.03.2024	Security
7.46%IIFCLNCD MAY 2033	INE787H08055	31.05.2033	Private	500.00	Unsecured



7.34% IIFCL NCD MARCH 2039	INE787H 08097	14.03.2039	Private	1500.00	Unsecured
-------------------------------	------------------	------------	---------	---------	-----------

D) List of Secured / unsecured securities to be submitted to the Catalyst Trusteeship Limited

Description of bonds along with coupon rate	ISIN	Date of Redemption	Type of issue (private/public)	Outstanding (Rs in cr.) as on 31.03.2024	Security
7.53% IIFCL NCD SEPTEMBER 2023-2038	INE787H0 8063	18.09.2038	Private	2000.00	Unsecured
7.67 % IIFCL NCD DECEMBER 2038	INE787H0 8089	08.12.2038	Private	1000.00	Unsecured
7.69% IIFCL NCD OCTOBER 2038	INE787H0 8071	26.10.2038	Private	2000.00	Unsecured

- b. Compliance of all the covenants/terms of the issue in respect of listed debt securities of the listed entity We have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that the such covenants/terms of the issue have been complied by the listed entity.

Annexure I- Security Cover (As at 31.03.2024)

**For Agarwal & Saxena
Chartered Accountant
Firm Registration. No.002405C**

Ajay Verma

Partner, M.No.404578

UDIN: 24404578BK94YD 5351

Place: Udaipur

Date: 13.05.2024



Column A Particulars	Column B Description of asset for which this certificate relate	Column C Exchange Charge	Column D Exchange Charge	Column E Part-Passu Change	Column F Part-Passu Change	Column G Part-Passu Change	Column H Assets not covered as Security	Column I Eminent on (amount in negative)	Column J (Total C to H)	Column K Market Value for Assets charged on Excessive basis	Column L Carrying /book value for exclusive charge assets where market value is not ascertainable or Bank/DPSP market value is not applicable)	Column M Market Value for Part passu charge Assets**	Column N Carrying value/book value for part passu charge assets where market value is not ascertainable or Bank/DPSP market value is not applicable)	Column O Total Value=C+M+M
ASSETS														
Property, Plant and Equipment	NA	NA	NA	No	NA	NA	22,735.45	NA	22,735.45	NA	NA	NA	NA	NA
Capital	NA	NA	NA	No	NA	NA	8,789.48	NA	8,789.48	NA	NA	NA	NA	NA
Work-in-Progress	NA	NA	NA	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Right of Use Assets	NA	NA	NA	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Goodwill	NA	NA	NA	No	NA	NA	139.88	NA	139.88	NA	NA	NA	NA	NA
Intangible Assets	NA	NA	NA	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Intangible Assets under Development	NA	NA	NA	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Investments	NA	NA	NA	No	NA	NA	6,23,804.02	NA	6,23,804.02	NA	NA	NA	NA	NA
Loans	NA	NA	NA	Yes	50,19,399.92	NA	77,290.42	NA	50,96,690.33	NA	NA	NA	50,19,399.92	50,19,399.92
Inventories	NA	NA	NA	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Trade Receivables	NA	NA	NA	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Cash and Cash Equivalents	NA	NA	NA	No	NA	NA	4,775.28	NA	4,775.28	NA	NA	NA	NA	NA
Bank balances other than Cash and Cash Equivalents	NA	NA	NA	No	NA	NA	7,71,873.12	NA	7,71,873.12	NA	NA	NA	NA	NA
Others*	NA	NA	NA	Yes	2,351.43	NA	2,08,161.57	NA	2,10,513.01	NA	NA	NA	NA	NA
Total					50,21,751.35				67,39,330.57					NA



