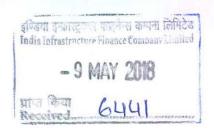
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From:

Mrs. Anupama Tarun Khatwani SHATRAJ, 83C/6 Meera Baug Road, Santacruz (West), Mumbai – 400054

Ref: ATK/NHAI/RTI/70/2018

Date: 19.04.18

# By REGISTERED A.D.

To,

# Central Assistant Public Information Officer (CAPIO)

India Infrastructure Finance Company Limited,

8th Floor Hindustan Times Bldg.,

18 & 20 Kasturba Gandhi Marg,

New Delhi 110001.

Dear Sir,

Ref: RTI Application dated 15.04.18

With reference to the above subject I am enclosing RTI application dated 15.04.18 with postal order no 15G 953282 of Rs. 20.00 as RTI Fee.

Kindly reply at the earliest & oblige.

Thanking you

Yours faithfully

Anupama Tarun Khatwani.

Encl: (1) RTI Application dated 15.04.18

(2) Postal order of Rs. 20.00. IPO No 15G 953282.

# ANNEXURE "A" (see Rule 3)

Format of Application for obtaining information under the Right to Information Act.2005

To,

**Central Assistant Public Information Officer (CAPIO)** 

India Infrastructure Finance Company Limited, 8<sup>th</sup> Floor Hindustan Times Bldg., 18 & 20 Kasturba Gandhi Marg,

New Delhi 110001.

1)Full Name of the Applicant

Mrs. Anupama Tarun Khatwani

2)Address

SHATRAJ, 83C/6 Meera Baug Road, Santacruz (West), Mumbai – 400054

3)Particulars of Information required

i) Subject matter of Information

Non-Deposit in most cases and part deposit in few cases of payment of Annual Interest of tax free Bonds of myself and my three minor daughters 2/3 sets of Bonds each (copies of allotment letter attached) all dematerialized with our bankers M/s.

HDFC DP No. IN 300476 as follows:

		D	TIDIOD	1 140. 114 500-770	do follows.
Name of Company	Date	Allotment Letter No	No of Bonds	Amount	Remarks
					DP ID IN 300476
Anupama Tarun	12.11.13	41514745	1000	1000000	Client ID
Khatwani	22.01.14	21505672	1000	1000000	42515153
	12.11.13	41514742	1000	1000000	DP ID IN301549
	22.01.14	21505679	1000	1000000	Client ID
Kenisha T Khatwani	27.03.14	31007443	500	500000	38699670
	12.11.13	41514739	1000	1000000	DP ID IN 301549
	22.01.14	21505682	1000	1000000	Client ID
Anika T Khatwani	27.03.14	31007441	500	500000	3869945
	12.11.13	41514740	1000	1000000	DP ID 301549
	22.01.14	21505684	1000	1000000	Client ID
Tanika T Khatwani	27.03.14	31007442	500	500000	38699707

ii) The period of the Information relates:

From date of Application of Bonds to 30.04.2018.

iii) Description of Information required

A.

(i) How much interest was paid if any from issue date till today of each set of above Bonds.

The information is required by I.T. for Assessment.

(ii) Dividend paid if any, the amount, date of direct deposit in Bank until date.

(iii) How much is unpaid until to date (30.04.2018)

B.

(i) Letter of information of deposit and its details being made as is mandatory. (we don't seem to get it)

(ii) If the letters of intraction were sent at all please send the copies.

(iii) Follow practice of intraction letters against future deposits of Dividends (we request you to kindly follow it).

(iv) Please inform how should we expect deposit if missing dividends and shortfall of dividends.

**Note:** We entitled for interest on missing / delayed payments, please advidce.

Matriani

iv) Whether Information is required by post or in person:

By Post

v) In case by post(ordinary Registered or Speed)

By Speed Post

4) Whether the applicant is below poverty Line(if yes, attach: the photo copy of Proof thereof)

No

Place: - Mumbai

Date: - 15.04.2018

Signature of the Applicant

Broad category of the subject to be indicated (such as grant of Government land/ Service matters / Licenses, etc) # Relevant period for which information is required to be indicated.
\$ Specific details of the information is required to be indicated sailing

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Registered Office and Corporate Office: 8" floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimation

12-11-2013

8371 2892071 3B ANUPAMA TARUN KHATWANI PLOT NO 83 / C MEERA BAUG ROAD SHATRANG SANTACRUZ WEST MUMBAI - 400054

Allotment Advice No.:	8391	
Interest cum Refund Order No.:	8391	
Application No.:	41514745	
DP ID/CL ID No. / Folio No.:	IN300476-42515153	

Dear Sir/Madam,

Deaf SITMADAM,

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF RS. 50,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 2,00,000.00 LAKH AGGREGATING TO RS. 2,50,000.00 LAKH ("TRANCHE- I ISSUE") AND ISSUE SIZE") WHITH AN OPTION TRANCHE — I CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THISTRANCHE — I ISSUE (THE "PROSPECTUS TRANCHE — I"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYWANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE—I CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - I dated September 28, 2013 and Shelf Prospectus detected September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the

Options / Series of Bonds	For Category I, II & III			
	Tranche I Series 1A	Tranche I Series 2A	Tranche I Series 3A	
coupon Rate (%) p.a / Annualised Yield (%) p.a	8.01%	8.38%	8.50%	
Options / Series of Bonds	Tranche I Series 1B	For Cate gory IV	10.10.1.20	
oupon Rate (%) p.a / Annualised Yield (%) p.a	8.26%	Tranche I Series 2B 8.63%	Tranche I Series 3B 8.75%	
		For Category I, II, III & IV	Transfer and Event of the Event	
inimum Application	5 Bond	s (Rs.5,000) (individually or collectively, acro-	ss series)	
the multiple of		One Bond (Rs.1,000)		
enor / Maturity	10 years	15 years	20 years	
sue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000	
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption D			
requency of Coupon/ Interest Payment	Annual			
lo, of Bonds applied	Kell'S.	¥-	1000	
io. of Bonds allotted				
mount paid (₹)	Myd	pa har	1000	
	eard	Barts.	1000000	
SIN No.	Name	<b>***</b> *********************************	INE787H07313	
stinctive No(s) of Bonds / LoA (In case of allotment in hysical Form) - Tranche - I	· ·	page .	12-11-2013	

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B) (₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
100000 00 interest on Refund Amount (Other than to of days for which the interest is being	ASBA applicant) (C.X.No.   Tax Deduc	ted at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)
-Nill-	-Ni	I ****	2876.71

Cur Company shall allocate and allot Tranche I Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Application have not indicated their choice of the relevant Series of Bond.

The Company shall pay to the successful applicants on the allotted amount, an interest as per the coupon rate applicable (on Tranche I Series 2 and Tranche I Series 3 Bonds as the case may be) interest at the rate of 5% per annum on application refund amount shall be paid to all applicants (except ASBA Applicants) whose amounts are refunded, from the date of realization of the application money or three cays from the date of upload of the Application on the electronic platform of the Stock Exchanges), whichever is later up to one day prior to the Deermed Date of Allotment.

Company shall not be liable to pay any interest on application and on monies later up to one day prior to the Deermed Date of Allotment.

Company shall not be liable to pay any interest on application and on monies later up to one day prior to the Deermed Date of Allotment.

Company shall not be liable to pay any interest on application and or monies later up to one day prior to the Deermed Date of Allotment.

Company shall not be liable to pay any interest on application and or monies later up to one day prior to the Deermed Date of Allotment.

Company shall not be liable to pay any interest on application and or monies later up to one day prior to the Deermed Date of Allotment.

Company shall not be liable to pay any interest on application and or monies later up to one day prior to the Deermed Date of Allotment.

Company shall not be liable to pay any interest on application and or monies later up to one day prior to the Deermed Date of Allotment.

Company shall not be liable to pay any interest on application and or monies later up to one day prior to the Deermed Date of Allotment.

Dr. Harsh Kumar Bhanwala Executive Director

For wherher dates 2 and Tranche 1 Series 3 and Tranche 1 Series 3 Bonds as the case may

further details, see the section titled "Terms of the Issue" on page 39 of the Prospectus Tranche - 1.

NECS/NEFT/RTGS/ DIRECT CREDIT REFUND INTIMATION For Interest Cum Refund



#### INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8th floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

ANUPAMA TARUN KHATWANI A/c No. 00791000009629 HDFC BANK LTD

Yours faithfully For India Infrastructure Finance Company Limited

Dr. Harsh Kumar Bhanwala

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)		
N30047A-42515153	********2A76.71		



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Interest cum Refund Intimation

Registered Office and Corporate Office: 8" floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iifcl.org

22-01-2014

Allotment Advice and

24926 2893982 TE ANUPAMA TARUN KHATWANI PLOT NO 83 / C MEERA BAUG ROAD SHATRANG SANTACRUZ WEST MUMBAI - 400054

Allotment Advice No.:	24926
Interest cum Refund Intimation No.:	24926
Application No.:	21505672
DP ID/CL ID No. / Folio No.:	IN300476-42515153

Dear Sir/Madam.

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OFTAX FREE, SECURED, REDEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF BEBRITURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF Rs. 1,00,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO Rs. 2,00,000.00 LAKH "AGGREGATING TO Rs. 3,00,000.00 LAKH "TRANCHE- II ISSUE") AND IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE- II CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE- II ISSUE (THE "PROSPECTUS TRANCHE- II"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TRANCHE—II CONSTITUTES THE "PROSPECTUS TRANCHE—II CONS

Options / Series of Bonds			For Category I, II 8	6.10	
	Tranche II Series 1A		Tranche II Serie	s 2A	Tranche II Series 3A
a	8.41%		8.48%		8.66%
Options / Series of Bonds		SEPTEMBER 1			Tranche II Series 3B
a	8.66%		8.73%	5 4.5	8.91%
		5 Bonds (Rs			
				(0)	
					20 years
				and the second second	Rs 1,000
	Repayment of the Face Value plus	any interest at t		iterest Rate that ma	y have accrued at the Redemption Da
	Annual				
lo. of Bonds applied			paries .		1000
	***************************************				1000
	- av				(00) (00) (00)
					1000000
					INE787H07370
allotment in					
	-				22-01-2014
Amount	adjusted towards allotment (B) (₹)	Refund Amo	ount (A - B = C) (₹)		ication money on allotted amount, in to ASBA applicant) (D) (₹)
		.a 8.41% Tranche II Series 18 8.66%  10 years Rs 1,000	Tranche II Series 1B  a.a. S. Bonds (Rs  10 years Rs 1,000 Repayment of the Face Value plus any interest at the series and the series and the series are the	Repayment of the Face Value plus any interest at the applicable Council and allotment in	Amount adjusted towards allotment (B)  Refund Amount (A - B = C) (₹)  Iranche II Series 1B  R.48% For Category IV Tranche II Series 2B 8.73% For Category I, II, III & IV 5 Bonds (Rs.5,000) (individually or collectively, across series One Bond (Rs.1,000) Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that materials and the series of the face Value plus and interest at the applicable Coupon/ Interest Rate that materials are applicable Coupon/ Interest on applicable Coupon/ Interest One Coupon/ Interes

100000 . Odi 100000 . Od - wij Interest on Refund Amount (Other than to ASBA applicant) (C X No. Tax Deducted at Source on D and E (F) (₹) of days for which the interest is being paid X 5% p.a. = E) (₹) Net Amount Payable (C+D+E-F-G) (\*) 898.00 5204.74

Our Company shall allocate and ailot Tranche II Series 1A Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.
Company shall pay interest on application money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money through chaque(s)/demand draft(s)/ any other mode or the cate of receipt of the Application (being the date of upload of each application on the electronic platform of the stock exchange(s)) whichever is later up to one day prior to the Deemed date of Allomant, as per the coupon rate application. Tranche II Series 2 and Tranche II Series 3 Bonds as the case may be).

Yours faithfully,
Company shall not be included to the Application (being the date of the Application (being the date of the Application for income tax, from the date of the application money which is fable to be refunded to the Applications (except ASBA Applicants), subject to deduction of income tax, from the date of the application money which is fable to be refunded in the Application (being the date of the Applications) (being the date of the Applicatio

NECS/NEFT/RTGS/ DIRECT CREDIT REFUND INTIMATION For Interest Cum Refund



#### INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8th floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001.

Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.lifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

ANUPAMA TARUN KHATWANI A/c No. 00791000009629 HDFC BANK LTD

Yours faithfully For India Infrastructure Finance Company Limited

S. B. NAYAR Chairman and Managing Direcor

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)	
IN300476-42515153	******5204.74	

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.



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Registered Office and Corporate Office: 8th floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264;
Fax:+91 (11) 2376 6256, 2373 0251; Website:www.lifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimation

12-11-2013

2892251 1307 3B KENISHA TARUN KHATWANI SHATARAJ 83 C/B MEERA BAUG RD SANTACRUZ W MUMBAI - 400054

Jt1: ANUPAMA TARUN KHATWANI Jtz: TARUN SHANKAR KHATWANI

Allotment Advice No.:	1307	
Interest cum Refund Order No.:	1307	
Application No.:	41514742	
DP ID/CL ID No. / Folio No.:	11J0600207	

Dear Sir/Madam

Dear Sir/Madam,
PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE
NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT
OF RS. 50,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 2,00,000.00 LAKH AGGREGATING TO RS. 2,50,000.00 LAKH("TRANCHE-ISSUE") AND
IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE — I CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THISTRANCHE—I ISSUE (THE "PROSPECTUS TRANCHE—I"),
WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI
AND HARTWANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOSETHER WITH THE PROSPECTUS."
We thank you for your application for the Bonds. The Company, is pleased to allot the blow mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche—I dated September 28, 2013 and Shelf Prospectus dated September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) The Companies Act, 1956 (as amended) and The Companies Act, 2013 ( to the extent applicable) and other applicable laws, and (vi) the terms mentioned herein.

Options / Series of Bonds		For Category I, II & III				
	Tranche I Series 1A	Tranche I Series 2A	Tranche I Series 3A			
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.01%	8.38%	8.50%			
Options / Series of Bonds	Tranche I Series 1B	For Cate gory IV Tranche I Series 2B	Tranche I Series 3B	1 10 000		
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.26%	8.63%	8.75%			
		For Category I, II, III & IV		The state of		
Minimum Application	5 Bont	is (Rs.5,000) (individually or collectively, acros	ss series)			
n the multiple of		One Bond (Rs.1,000)				
Tenor / Maturity	10 years	15 years	20 years			
ssue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000			
Redemption Amount (Rs./Bond)	epayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption					
Frequency of Coupon/ Interest Payment		Annual				
No. of Bonds applied	weit .	· ·	1000			
No. of Bonds allotted			1000			
Amount paid (₹)			77 M. (20) M.			
	Regi-	****	1000000			
ISIN No.	_	***	INE787H07313			
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - I		PH-	600207	7.5		
Deemed Date of Allotment	A1004	PRINCE	12-11-2013	(0)		

Amount paid on application (A) (₹)	Amount adjusted towards (₹)	1.	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000.00	100000	00.00	-N1 I	2.197.20
Interest on Refund Amount (Other than to of days for which the interest is being	ASBA applicant) (C X No. paid X 5% p.a. = E) (₹)	Tax Deduct	ed at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)
[V i I		-Ni	1	2397.26

Our Company shall allocate and allot Tranche I Series 1N Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.

2. The Company shall pay to the successful applicants on the allotted amount, an interest as per the coupon rate applicable (on Tranche 1 Series 2 and Tranche 1 Series 3 Bonds as the case may be)

3. Interest at the rate of 5% per armum on application round application some properties of the stock Exchanges, whichever is later up to one day prior to the Deemed Date of Allotment.

4. Interest on application morey is paid to all applicants (other than to ASBA applicants) whose amounts are refunded, from the date of realization of the application more ye provided by the application on the electronic platform of the Stock Exchanges whichever is later up to one day prior to the Deemed Date of Allotment.

5. Company shall not be liable to pay any interest on application and on monies liable to be refunded in case of (a) invalid applications or applications which are withdrawn by the applicant, and/or (c) return diminist to the ASBA Applicants, and/or (c) monies to the ASBA Applicants, and/or (d) monies to the ASBA Applicants, and/or (m) monies to the ASB

tion titled "Terms of the Issue" on page 39 of the Prospectus Tranche - 1.

NECS/NEFT/RTGS/ DIRECT CREDIT **REFUND INTIMATION** For Interest Cum Refund



#### INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8th floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NEFT:

KENISHA TARUN KHATWANI A/c No. 00791000122326 HDFC BANK LTD

Yours faithfully For India Infrastructure Finance Company Limited

> Dr. Harsh Kumar Bhanwala Executive Directo

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)		
V N N			
TT. 10400207	******2397.26		

A Government Of India Enterprise An ISO 9001: 2008 Certified Company

Interest cum Refund Intimation Registered Office and Corporate Office: 8" floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251;

22-01-2014

Allotment Advice and

2893984 KENISHA TARUN KHATWANI SHATARAJ PLOT NO 83/C MEERA BAUG ROAD TPS-2 SANTACRUZ W MUMBAI - 400054

E-mail:complianceofficer.taxfreebonds@iifcl.org

24635 Allotment Advice No.: 24635 Interest cum Refund Intimation No.: 21505679 Application No.: DP ID/CL ID No. IN301549-38699670 / Folio No.:

Sir Madam

SSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF RES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(i) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF Rs. 1,00,000.00 LAKH SSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO Rs. 2,00,000.00 LAKH "AGGREGATING TO RS. 3,00,000.00 LAKH ("TRANCHE-II ISSUE") AND IS BEING OFFERED BY WAY OF SECTUS TRANCHE—II CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE—II ISSUE ("HE "PROSPECTUS TRANCHE—II"), WHICH SHOULD BE READ TOGETHER WITH FERDET FROSPECTUS TRANCHE—II"), DESIGNATIONS OF THE TRANCHE—II ISSUE ("HE "PROSPECTUS TRANCHE—II"), DESIGNATED STOCK EXCHANGE IN STRUCKED AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE—II CONSTITUTES THE "PROSPECTUS" AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE—II CONSTITUTES THE "PROSPECTUS" AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE—II CONSTITUTES THE "PROSPECTUS" AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE—II CONSTITUTES THE "PROSPECTUS" AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE—II CONSTITUTES THE "PROSPECTUS" AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TO EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TO EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TO EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TO EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TO EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TO EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TO EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TO EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TO EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TO EXCHANGE BOARD OF INDIA

Options / Series of Bonds		For Category I, II & III		
Options / Series of Borius	Tranche II Series 1A	Tranche II Series 2A	Tranche II Series 3A	
an Rate (%) p.a / Annualised Yield (%) p.a	8.41%	8.48%	8.66%	
Options / Series of Bonds	Tranche II Series 1B	For Category IV Tranche II Series 2B	Tranche II Series 3B	
Rate (%) p.a / Annualised Yield (%) p.a	8.66%	8.73%	8.91%	
		For Category I, II, III & IV		
New Accilication	5 Bon	ids (Rs.5,000) (individually or collectively, across series	)	
		One Bond (Rs.1,000)		
Harmady series MIGNES INC. IN CONTROL OF THE SERIES	10 years	15 years	20 years	
Place / Face Value	Rs 1,000	Rs 1,000	Rs 1,000	
mation Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Da			
ency of Coupon/Interest Payment		Annual		
Blands applied	4004	1000	<del></del>	
Blands allotted		1000		
negated (f)		1000000	in the second se	
		INE787H07362	····	
	mer .	T. I.M. Ent. ( City & J. J. C. ) Sent Part Leave		
(In case of allotment in				
and Dame of Allotment	****	22-01-2014	*****	

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B) (₹)		Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000.00	1000	000.00	-Nil-	5979.45
The fund Amount (Other than to ASBA applicant) (C X No. by C = s for which the interest is being paid X 5% p.a. = E) (₹)		Tax Deducted at Source on D and E (F) (₹)		Net Amount Payable (C+D+E-F=G) (₹)
-Nil-		00.858		5141.45

to the animal and aidst Tranche II Series 1A' Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.

The description money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money through chaque(s)/demand draft(s) any other mode or the date of receipt of the Applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money through chaque(s)/demand draft(s) any other mode or the date of receipt of the Applicants as a per the coupon rate application money through chaque(s)/demand draft(s) any other mode or the date of receipt of the Applicants as a per the coupon rate application of the stock exchange(s) which is failed to be refunded to the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through chaque(s)/demand draft(s) any other mode or the date of the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through chaque(s)/demand draft(s) any other mode or the date of the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through chaque(s)/demand draft(s) any other mode or the date of all through chaque(s)/demand draft(s) any other mode or the Applicants as the case may be.

Yours faithfully, the date of the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through chaque(s)/demand draft(s) any other mode or the Applicants as the case may be.

Yours faithfully, the Aspect of the Applicants of the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the applicants mon

Chairman and Managing Direcor

CSMEFT/RTGS/ WHICE CREDIT NOTAMITAL CALL



#### INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8th floor, Hindustan Times House,

18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

KENISHA TARUN KHATWANI A/c No. 00791000122326 HDFC BANK LTD - SANTACRUZ

Yours faithfully For India Infrastructure Finance Company Limited

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IN301549-38699670	******5141 - 45



A Government Of India Enterprise An ISO 9001: 2008 Certified Company
Registered Office and Corporate Office: 8th floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264;
Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimation

Date:

27-03-2014

2890784 10687 KENISHA TARUN KHATWANI SHATARAJ FLOT NO 83/C MEERA BAUG ROAD TPS-2 SANTACRUZ W MUMBAI - 400054

Allotment Advice No.:	10687			
Interest cum Refund Intimation No.:	10687			
Application No.:	31007443			
DP ID/CL ID No. / Folio No.:	IN301549-38699670			

#### Dear Sir/Madam,

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,800 EACH HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(in) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF Rs. 75,000,00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO THE RESIDUAL SHELF LIMIT (AS DEFINED HEREINAFTER) (I.E. UP TO RS. 2,22,379.49 LAKHS") ("TRANCHE- III ISSUE") AND IS BEING OFFERED BY WAY OF THIS PROSPECTUS TRANCHE - III CONTAINING, INTER ALLIA, THE TERMS AND CONDITIONS OF THIS TRANCHE - III ISSUE") AND IS BEING SEPTEMBER SE, 2913 FILED WITH THE REGESTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE - III CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - III dated February 11, 2014 and Shelf Prospectus dated September 28, 2013, Corrigendum dated February 14, 2014, published on February 15, 2014 ("Corrigendum") (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) the Companies Act, 1956, Companies Act 2013 to the extent notified and other applicable laws, and (vi) the terms mentioned herein. In terms of the Notification, the Company has raised Rs. 2,96,320.00 lakh on a private placement basis in three tranches, through information memorandum dated August 23, 2013, August 29, 2013 and September 5, 2013 and Rs. 1,21,300.51 lakh by way of a public issue under the Tranche-I lissue through information memorandum dated August 23, 2013, August 29, 2013 and September 5, 2013 and Rs. 1,21,300.51 lakh by way of a public issue under the Tranche-I lissue through the Prospectus Tranche-I lissue through the Prospectus Tranche-II lissue through through the Prospectus Tranche-II lissue through thro

Options / Series of Bonds		For Category I, II & III			
Options / Series of Bonus	Tranche III Series 1A	Tranche III Series 2A	Tranche III Series 3A		
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.16%	8.55%	8.55%		
Options / Series of Bonds	Tranche III Series 18	For Category IV Tranche III Series 2B	Tranche III Series 3B		
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.41%	8.80%	8.80%		
		For Category I, II, III & IV			
Minimum Application	5 Bond	ls (Rs.5,000) (individually or collectively, across series			
In the multiple of		One Bond (Rs.1,000)			
Tenor / Maturity	10 years	15 years	20 years		
Issue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000		
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption D				
Frequency of Coupon/ Interest Payment		Annual			
No. of Bonds applied		500			
No. of Bonds allotted	189a	500			
Amount paid (₹)	aven.	500000			
ISIN No.	-	INE787H07420	AUG.		
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - III					
Deemed Date of Allotment	****	27-03-2014	avent.		

Amount paid on application (A) (₹)	Amount adjusted towards al	lotment (B)(₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
500000.00	600 × 500	0000.00	-Nil-	1808.22
Interest on Refund Amount (Other than to of days for which the interest is being	ASBA applicant) (C X No. paid X 5% p.a. = E) (₹)	Tax Deducte	d at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)
M <u>i</u> I			180.00	1628:22

Our Company shall allocate and allot Tranche III Series 1N Series 1B (depending upon the category of applicants) to all valid applicants have not indicated their choice of the relevant Series of Bond.

Company shall pay interest on application money for the successful applicants on the electronic platform of the stock exchange(s)) windhever is later up to one day prior to the Deemed date of Alichiment, as per the coupon rate application money through chequie(s)/demand draft(s)/ any other mode or the date of realization of the application money through chequie(s)/demand draft(s)/ any other mode or the date of realization of the stock exchange(s)) windhever is later up to one day prior to the Deemed date of Alichiment, as per the coupon rate application money through chequie(s)/demand draft(s)/ any other mode or the date of the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through chequie(s)/demand draft(s)/ any other mode or three days from the date of the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through chequie(s)/demand draft(s)/ any other mode or three days from the date of the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through chequie(s)/demand draft(s)/ any other mode or the date of the Applicants (except as Bonds as as the case may be).

Yours faithfully,
Company shall not be labeled to perform the date of the Applicants (except as a polication in the Applicants), subject to deduction of income tax, from the date of realization of the application money through chequie(s)/demand draft(s)/ any other mode or the date of the Applicants (except as Bonds as as the case may be).

Yours faithfully,
For MDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

The Bonds will be secured by a pan passu first charge on receivables of the Company, with an asset over of one time of the

Chairman and Managing Direco

NECS/NEFT/RTGS/ DIRECT CREDIT REFUND INTIMATION For Interest Cum Refund



#### INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8th floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

KENISHA TARUN KHATWANI A/c No. 00791000122326 HDFC BANK LTD - SANTACRUZ

Yours faithfully For India Infrastructure Finance Company Limited

DP ID / CL ID / FOLIO NO.		AMOUNT OF CREDIT (₹)	
IN301549-38699670		******1628.22	



A Government Of India Enterprise An ISO 9001: 2008 Certified Company Registered Office and Corporate Office: 8° floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimation

Date:

12-11-2013

2892250 SE 1304 ANIKA TARUN KHATWANI SHATARAJ 83/C MEERA BAUG ROAD SANTACRUZ W MUMBAI - 400054 Jt1: ANUPAMA KHATWANI Jt2: TARUN KHATWANI

Allotment	d wrest	
Advice No.:	1306	
Interest cum Refund Order No.:	1306	
Application No.:	41514739	
DP ID/CL ID No. / Folio No.:	IIJ0600206	

Dear Sir/Madam,
PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE
NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT
OF RS. 50,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 2,00,000.00 LAKH AGGREGATING TO RS. 2,50,000.00 LAKH("TRANCHE-I ISSUE") AND
IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE — I CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THISTRANCHE — I ISSUE (THE "PROSPECTUS TRANCHE — I")
WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELH
AND HARTYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS
TRANCHE — I CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - I dated September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the

Options / Series of Bonds	For Category I, II & III				
	Tranche I Series 1A	Tranche I Series 2A	Tranche I Series 3A		
oupon Rate (%) p.a / Annualised Yield (%) p.a	8.01%	8.38%	8.50%		
Options / Series of Bonds	Tranche   Series 1B	For Cate gory IV Tranche   Series 2B	Tranche I Series 3B		
oupon Rate (%) p.a / Annualised Yield (%) p.a	8.26%	8.63%	8.75%		
		For Category I, II, III & IV			
linimum Application	5 Bond	s (Rs.5,000) (individually or collectively, acros	ss series)		
the multiple of		One Bond (Rs.1,000)			
enor / Maturity	10 years	15 years	20 years		
sue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000		
requency of Coupon/ Interest Payment	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption				
		Allitual			
o. of Bonds applied	Mes	11048	1000		
o. of Bonds allotted			1000		
mount paid (₹)		100	7.7.7.7		
	Paris 8	score.	1000000		
SIN No.	antice .		INE767H07313		
istinctive No(s) of Bonds / LoA (In case of allotment in hysical Form) - Tranche - I	59A.e.	11.46	600206		
Peemed Date of Allotment		page 18	12-11-2013		

Jeemed Date of Anothern		AND THE REAL PROPERTY.		1/-11-///
Amount paid on application (A) (₹)	Amount adjusted towards (₹)		Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000.00	100000	00.00	-MIL-	2397.26
nterest on Refund Amount (Other than to of days for which the interest is being	ASBA applicant) (C X No. paid X 5% p.a. = E) (₹)	Tax Deducte	ed at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)
-Nil-		-Ni	¥ 5000	2397.26

Our Company shall allocate and allot Tranche I Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.

The Company shall pay to the successful applicants on the allotted amount, an interest as per the coupon rate applicable (on Tranche I Series 2 and Tranche I Series 3 Bonds as the case may be)
Interest at the rate of 5% per annum on application refund amount shall be paid to all applicants (except ASBA Applicants) (ex

The Bonds will be secured by a part passu first charge on receivables of the Company, with an asset cover of one time the total outstanding amount of Bonds, pursuant to the terms of the Bond Trust Agreement. For further details, see the section titled "Terms of the Issue" on page 39 of the Prospectus Tranche – 1.

Executive Director

NECS/NEFT/RTGS/ DIRECT CREDIT REFUND INTIMATION For Interest Cum Refund



#### INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8th floor, Hindustan Times House,

18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NEFT;

ANIKA TARUN KHATWANI A/c No. 50100023904082 HDFC BANK LTD

Yours faithfully For India Infrastructure Finance Company Limited

Dr. Harsh Kumar Bhanwala

DP ID / CL ID / FOLIO NO.		AMOUNT OF CREDI	T (₹)	
TT.10400204	ш	<b>美美英美美美美艺艺艺艺艺</b>		

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.



A Government Of India Enterprise An ISO 9001: 2008 Certified Company

Registered Office and Corporate Office: 8° floor, Hindustan Times House, 18 & 20 Katurbia Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264;

\*Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org. Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimati

22-01-2014

24923 2893986 ANIKA TARUN KHATWANI SHATARAJ PLOT 83/C MEERA BAUG ROAD TPS II SANTACRUZ W MUMBAT - 400054

Allotment Advice No.:	24923	vos /s
Interest cum Refund Intimation No.:	24923	27 elle 5- 58
Application No.:	21505682	
DP ID/CL ID No. / Folio No.:	IN301549-38699645	

Dear SITMAGAIN,

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF Rs. 1,00,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO Rs. 2,00,000.00 LAKH "AGGREGATING TO Rs. 3,00,000.00 LAKH ("TRANCHE-II ISSUE") AND IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE-II ON TANINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE-II ISSUE (THE "PROSPECTUS TRANCHE-II"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE-II CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche-I Id dated November 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) the Companies Act, 1956, Companies A

The terms of the Mcdiffication, the Company has raised Rs. 2,96,320.00 lake on a private placement basis in three tranches, through information memoranism dated August 23, 2013, August 29, 2013 and September 5, 2013 and Rs. 1,21,300.51 lake by way of a public issue under the Tranche-I Issue through the Prospectus Tranche-I. Accordingly, the residual shelf limit is Rs. 5,82,379,49 lake (the "Residual Shelf Limit"). This limit shall be applicable for raising further funds through public issue route or private placement route. Further, the Company may also raise funds through private placement route in one or more tranches during the process of the present issue. The aggregate amount raised through the private placement route in the bonds during rises and 2014, in terms of the Modification. The Company shall ensure that the target before the process of the process of

Options / Series of Bonds					or Category I, II		
	NED - L	Tran	che II Series 1A		Tranche II Series 2A		Tranche II Series 3A
cupon Rate (%) p.a / Annualised Yield (%) p	.aa.		8,41%	all the same of th	8.48%		8.66%
Options / Series of Bonds		Tean	che II Series 1B		For Category I Tranche II Ser	06.20	Tranche II Series 3B
oupon Rate (%) p.a / Annualised Yield (%) p	п	1100	8.66%		8.73%	145 20	8.91%
	A STATE OF	MITE IS NOT THE	0.0070	Fo	r Category I, II, II	VI 3-11	1 0.5176
inkmum Application				5 Bonds (Rs.5,000)			ies)
the multiple of	ALC: SEE STATE				One Bond (Rs.1,0	000)	
nor / Maturity	V		10 years		15 years		20 years
we Price / Face Value			Rs 1,000		Rs 1,000		Rs 1,000
edemption Amount (Rs./Bond)		Repayment of the	Face Value plus	any interest at the appl		Interest Rate that r	may have accrued at the Redemption D
equency of Coupon/ Interest Payment					Annual		
o. of Bonds applied			Name		******		1000
o of Bonds allotted			-				1000
moont pald (₹)							District Control of the Control of t
Market Bullet and Sales and Sales Parket Services	and a state of				-		1000000
EN No.			-				INE787H07370
Intlifetive No(s) of Bonds / LoA (In case of a	allotment in						
semed Date of Allotment			<del>free</del> (		Adopt		22-01-2014
Amount paid on application (A) (₹)	Amount	nt adjusted towards allotment (₹)		Refund Amount (A - B = C) (₹)		Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)	
1000000.00	_	1 00	The parties are series are a series and				
Interest on Refund Amount (Other than to ASBA appl		Todooo "op		n ed at Source on D an		Mat Auso	ount Payable (C+D+E+F-6) (₹)74
of days for which the interest is being			Tax Deducte	ed at Source on D an	0 E (F) (₹)	Net Amo	bunt Payable (C+D+E-F=G) (R)
-Nil-		7-11-01		850,00	)		5252.74

Curcompany shall allocate and allot Transche II Series 1A Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond

2. Company shall pay interest on application money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money through chaque(s)/demand diral(s)/ any other mode or the date of received to the Application prompt shall pay interest on application money which is lable to be refunded to the Applicants) subject to deduction of income tax, from the date of realization of the service of Bond 2 points (any other mode or three days from the date of unknown is lable to be refunded to the Applicants) subject to deduction of income tax, from the date of realization of the application money through or eque(s)/demand diral(s)/ any other mode or three days from the date of unknown is lable to be refunded to the Applicants), subject to deduction of income tax, from the date of realization of the application money through or eque(s)/demand diral(s)/ any other mode or three days from the date of unknown is lable to be refunded to the Applicants), subject to deduction of income tax, from the date of realization of the application money through or eque(s)/demand diral(s)/ any other mode or three days from the date of unknown the destrone is a second or three days from the date of unknown the destrone is a second or three days from the date of unknown the date of unknown the date of the Applicants (and or three days from the date of the Applicants), and or the Demand date of Applicants (and or the application money through or eque(s)/demand diral(s)/ any other mode or three days from the date of the Applicants (and or three days from the date of the Applicants), and or the Demand date of Applicants (and or three days from the date of the Applicants (and or three days from the date of the Applicants (and or th

Chairman and Managing Direcc

NECS/NEFT/RTGS/ DIRECT CREDIT REFUND INTIMATION For Interest Cum Refund



#### INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8th floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

ANIKA TARUN KHATWANI A/c No. 50100023904082 HDFC BANK LTD - SANTACRUZ

Yours faithfully For India Infrastructure Finance Company Limited

S. B. NAYAR Chairman and Managing Director

DPID/CLID/FOLIO NO. N301549-38699645	AMOUNT OF CREDIT (₹)	
IN301549-38699645	******5252.74	

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable,



Allotment Advice and Interest cum Refund Intimation

A Government Of India Enterprise An ISO 9001: 2008 Certified Company
Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264;
Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org: Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; lianceofficer.taxfreebonds@iifcl.org

27-03-2014 Date:

33 11442 2890763 ANIKA TARUN KHATWANI SHATARAJ PLOT 83/C MEERA BAUG ROAD TPS II SANTACRUZ W MUMBAI - 400054

Allotment Advice No.:	11442	
Interest cum Refund Intimation No.:	11442	
Application No.:	31007441	
DP ID/CL ID No. / Follo No.:	IN301549-38699645	

#### Dear Sir/Madam

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEAMBLE, NON-CONVERTIBLE BONDS IN THE NATURE OF BEBENTURES OF FACE VALUE OF RS. 1,500 FACE NAME AND LONG THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF Rs. 75,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO THE RESIDUAL SHELL LIMIT (AS DEFINED HEREINAFTER) (I.E. UP TO RS. 2,82,379.49 LAKHS") ("TRANCHE-III ISSUE") AND IS BEING OFFERED BY WAY OF THIS PROSPECTUS TRANCHE—III CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THIS TRANCHE—III ISSUE") AND ISSUER TO STANCHE—III ISSUE") AND ISSUER THE PROSPECTUS TRANCHE—III CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THIS TRANCHE—III ISSUE THAN EXCENTED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOAD OF INDIA "SEBIP". THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE—III CONSTITUTIVES THE "PROSPECTUS TRANCHE—III

Options / Series of Bonds		For Category I, II & III		
Options / Series of Bollus	Tranche III Series 1A	Tranche III Series 2A	Tranche III Series 3A	
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8,16%	8.55%	8.55%	
Options / Series of Bonds	Tranche III Series 1B	For Category IV Tranche III Series 2B	Tranche III Series 3B	
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.41%	8.80%	8.80%	
		For Category I, II, III & IV		
Minimum Application	5 Bonds	(Rs.5,000) (individually or collectively, across s	eries)	
In the multiple of		One Bond (Rs.1,000)		
Tenor / Maturity	10 years	15 years	20 years	
Issue Price / Face Value	Rs 1,000	Rs 1,000	. Rs 1,000	
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Re			
Frequency of Coupon/ Interest Payment		Annual	ET AVA	
No. of Bonds applied	govi	Action .	500	
No. of Bonds allotted	-	keese .	500	
Amount pald (₹)	400	tent.	500000	
ISIN No.			INE787H07438	
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - III			27-03-2014	
Deemed Date of Allotment	990.0	***	21-03-2014	

Amount paid on application (A) (₹)	Amount adjusted towards al	lotment (B)(₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount (Other than to ASBA applicant) (D) (₹)
500000.00	500	0000.00	-Nil-	2049.32
Interest on Refund Amount (Other than to of days for which the interest is being	ASBA applicant) (C X No. paid X 5% p.a. = E) (₹)	Tax Deducte	d at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)
-1411-		205.00		1844.32

Our Company shall allocate and allot Transhe III Series 18 (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.

2. Company shall pay interest on application money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money which is stable to be refunded to the Applicants have not indicated their choice of the relevant Series of Bond.

3. Company shall pay interest on application money which is stable to be refunded to the Applicants (except ASBA Applicants) subject to deduction to income tax, from the date of realization of the application money whose production money which is stable to be refunded to the Applicants). Subject to deduction to income tax, from the date of realization of the application money whose production of the application money whose production of the application of the application whose production money whose production of the application of the application of the application whose production of the application whose production of the application of the application whose production of the application of the ap

S. B. Naya Chairman and Managing Direct

NECS/NEFT/RTGS/ DIRECT CREDIT REFUND INTIMATION For Interest Cum Refund INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8th floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.lifcl.org:

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS;

ANIKA TARUN KHATWANI A/c No. 50100023904082 HDFC BANK LTD - SANTACRUZ

Yours faithfully For India Infrastructure Finance Company Limited

> S. B. NAYAR Chairman and Managing Direcor

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IN301549-38699645	******1844.32

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.



A Government Of India Enterprise An ISO 9001: 2008 Certified Company

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimation

12-11-2013

2892245 ZB 1305 TANIKA TARUN KHATNANI SHATARAJ PLOT 83-C MEERA BAUG ROAD SANTACRUZ WEST MUMBAI - 400054 Jti: ANUPAMA KHATWANI Jtz: TARUN KHATWANI

Allotment Advice No.:	1305	
Interest cum Refund Order No.:	1305	
Application No.:	41514740	
DP ID/CL ID No. / Folio No.:	TT.J0400205	

Dear SIMModam,
PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE
NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(in) OF THE INCOME TAX ACT. 1961, AS AMENDED ("BONDS") FOR AN AMOUNT
OF RS. 50,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 2,00,000.00 LAKH AGGREGATING TO RS. 2,50,000.00 LAKH("TRANCHE- I ISSUE") AND
IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE — I CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THISTRANCHE — I ISSUE (THE "PROSPECTUS TRANCHE — I"),
WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI
AND HARTYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS
TRANCHE—I CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - I dated September 28, 2013 and Shelf Prospectus dated September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) The Companies Act, 1956 (as amended) and The Companies Act, 2013 (to the extent applicable) and other applicable laws, and (vi) the terms mentioned herein.

Options / Series of Bonds		For Category I, II & III		
	Tranche I Series 1A	Tranche I Series 2A	Tranche I Series 3A	
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.01%	8.38%	8.50%	
Options / Series of Bonds	Tranche I Series 1B	For Cate gory IV Tranche I Series 28	Tranche   Series 3B	
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.26%	8.63%	8.75%	
		For Category I, II, III & IV		
Minimum Application	5 Bono	is (Rs.5,000) (individually or collectively, acros	ss series)	
In the multiple of		One Bond (Rs.1,000)		
Tenor / Maturity	10 years	15 years	20 years	
ssue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000	
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Da			
Frequency of Coupon/ Interest Payment	Annual			
No. of Bonds applied			1000	
No. of Bonds allotted				
Amount paid (₹)	W94**	i service	1000	
	-	Park.	1000000	
ISIN No.	_	M-1	INE787H07313	
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - I			600205	
Deemed Date of Allotment			12-11-2013	

Amount paid on application (A) (₹)	Amount adjusted towards a (₹)	allotment (B)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000.00	100000	0.00	-Nil-	2397.26
nterest on Refund Amount (Other than to of days for which the interest is being	ASBA applicant) (C X No. paid X 5% p.a. = E) (₹)	Tax Deducte	ed at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)
-Nil-		-Ni	L reines	2397.26

1. Our Company shall allocate and allot Tranche I Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.

2. The Company shall pay to the successful applicants on the allotted amount, an interest as per the coupon rate applicable (on Tranche 1 Series 2 and Tranche 1 Series 3 Bonds as the case may be)

3. Interest at the rate of 5% per annum on application refund amount shall be paid to all applicants (except ASBA Applicants); whose amounts are refunded, from the date of realization of the application money or three days from the date of upload of the electronic platform of the Stock Exchanges, whichever is later up to one day prior to the Deemed Date of Alloment.

4. Interest on application money is paid to all applicants (other than to ASBA applicant) to whom Bonds are allotted from the date of realization of the cheque(s)/demand draft(s) or the date of upload of the Application on the electronic platform of the Stock Exchanges, whichever is later up to one day prior to the Deemed Date of Alloment.

5. Company shall not be liable to pay any interest on application and on monies liable to be refunded in case of (a) invalid applications or applications which are withdrawn by the applicant, and/or (c) return monies to the ASBA Applicants, and/or (d) monies paid in excess of the amount of Bonds applications from.

5. The Bonds will be secured by a part pass units charge or neceviables of the Company, within an asset cover of one time the total outstanding amount of Bonds, pursuant to the terms of the Bond Trust Agreement.

5. Por further details, see the section titled "Terms of the Issue" on page 39 of the Prospectus Tranche – 1.

NECS/NEFT/RTGS/ DIRECT CREDIT REFUND INTIMATION For Interest Cum Refund



#### INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8th floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU MEFT:

TANIKA TARUN KHATNANI A/c No. 50100023894422 HDFC BANK LTD

Yours faithfully For India Infrastructure Finance Company Limited

Dr. Harsh Kumar Bhanwala

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
LIJ0600205	**************************************

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable



A Government Of India Enterprise An ISO 9001: 2008 Certified Company
Registered Office and Corporate Office: 8\* floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264;
Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iifcl.org

22-01-2014

Allotment Advice and

Interest cum Refund Intimation

24922 2893985 33 TANIKA TARUN KHATWANI SHATARAJ PLOT 83/C MEERA BAUGH ROAD TPS II SANTACRUZ W MUMBAI - 400054

Allotment Advice No.:	24922
Interest cum Refund Intimation No.:	24922
Application No.:	21505684
DP ID/CL ID No. / Folio No.:	IN301549-38699707

Dear Sir/Madam

Dear Sir/Madam,
PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF Rs. 1,00,000,00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO Rs. 2,00,000,00 LAKH "AGGREGATING TO Rs. 3,00,000,00 LAKH ("TRANCHE-II ISSUE") AND IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE-II CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE-II ISSUE (THE "PROSPECTUS TRANCHE-II"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("RCC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE-II CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche-I dead November 28, 2013 and Shelf Prospectus dated. September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii), the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) the Companies Act, 1956, Companies Act, 2013 on the extent notified and other applicable laws, and (vi) the terms mentioned herein.

\*Interns of the Notification, the Company has pleasement basis in three tranches, involgin information memorandium disted adjugust 23, 2013 and September, 2013 and Respective 1, 2013 of the Amorand Harden Benement route in one or more tranches during the process of the present Issue, the Company shall be water through public issue route or private pleasement route and involve the provise pleasement transfer through public is

Options / Series of Bonds		For Category I, II & III		
	Tranche II Series 1A	Tranche II Series 2A	Tranche II Series 3A	
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.41%	8.48%	8.66%	
Options / Series of Bonds	Tranche II Series 1B	For Category IV Tranche II Series 2B	Tranche II Series 3B	
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.66%	8.73%	8.91%	
		For Category I, II, III & IV		
Minimum Application	5 Bonds	s (Rs.5,000) (individually or collectively, across s	eries)	
n the multiple of		One Bond (Rs.1,000)		
enor / Maturity	10 years	15 years	20 years	
ssue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000	
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption D			
Frequency of Coupon/ Interest Payment		Annual		
No. of Bonds applied	the second secon		1000	
No. of Bonds allotted	*****	-	1000	
Amount paid (₹)				
	300		1000000	
ISIN No.	After	100.00	INE787H07370	
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - II				
Deemed Date of Allotment	Mari		22-01-2014	

Amount paid on application (A) (₹)	Amount adjusted towards (₹)	allotment (B)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000 Of Interest on Refund Amount (Other than to of days for which the interest is being		DODO DO Tax Deduct	ed at Source on D and E (F) (*)	Net Amount Payable (C+D+P-F-6) (*)
-Nil-			850.00	5252.74

Our Company shall allocate and allot Tranche II Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.

2. Company shall pay interest on application money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money included of each application of income tax and tranche II Series 2 and Tranche II Series 3 Bonds as the case may be).

3. Company shall pay interest on application on the electronic platform of the stock exchange(s), whichever is later up to one day prior to the Deamed date of Allotment, as per the coupon rate application (on Tranche II Series 3, Tranche II Series 3 Bonds as the case may be).

3. Company shall pay interest on application on money through chaque(s)/demand draft(s)/ any other mode or three days from the date of realization of the application (applications) to the standard of the application (being the date of Allotment, as per the coupon rate application (on Tranche II Series 3, Tranche II Series 3 Bonds as the case may be).

4. Company shall pay interest on application on money through chaque(s)/demand draft(s)/ any other mode or the date of realization of the application from the date of realization of the application money through chaque(s)/demand draft(s)/ any other mode or the date of realization of the application from the date of realization of the application from the date of realization of the application money through chaque(s)/demand draft(s)/ any other mode or the date of realization of the application from the date of re

Chairman and Managing Dir

NECS/NEFT/RTGS/ DIRECT CREDIT REFUND INTIMATION For Interest Cum Refund



#### INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8th floor, Hindustan Times House. 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tilliostati Times House,
18 10 Kasturba Gandhi Marg, New Delhi 110 001,
Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.lifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

TANIKA TARUN KHATWANI A/c No. 50100023894492 HDFC BANK LTD - SANTACRUZ

Yours faithfully For India Infrastructure Finance Company Limited

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IN301549-38699707	******5252.74



A Government Of India Enterprise An ISO 9001: 2008 Certified Company

Registered Office and Corporate Office: 8th floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimation

27-03-2014

11441 2890762 38 TANIKA TARUN KHATWANI SHATARAJ PLOT 83/C MEERA BAUGH ROAD TPS II SANTACRUZ W MUMBAI - 400054

Allotment Advice No.:	11441
Interest cum Refund Intimation No.:	11441
Application No.:	31007442
DP ID/CL ID No. / Folio No.:	IN301549-38699707

#### Dear Sir/Madam.

DEBIG SINUMENTAL DEPOSITION OF THE INANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF RS. 1,5,000,00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO THE RESIDUAL SHELF LIMIT (AS DEFINED HEREINAFTER) (I.E. UP TO RS. 2,82,379.49 LAKHS") ("TRANCHE-III ISSUE") AND IS BEING OFFERED BY WAY OF THIS PROSPECTUS TRANCHE — III CONTAINING, INTER ALLA, THE TERMS AND CONDITIONS OF THIS TRANCHE—III ISSUE (THE "PROSPECTUS TRANCHE—III"), AND IS RESIDE SEPTEMBER SE, 2013 FILED WITH THE REGESTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE—III CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - III dated February 11, 2014 and Shelf Prospectus dated September 28, 2013, Corrigendum dated February 14, 2014, published on February 15, 2014 ("Corrigendum") (iii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) the Companies Act, 1956, Companies Act 2013 to the extent notified and other applicable laws, and (vi) the terms mentioned herein. In terms of the Notification, the Company has raised Rs. 2,96,320,00 lakh on a private placement basis in three tranches, through information memorandum dated August 29, 2013, August 29, 2013 and September 5, 2013 and Rs. 1,21,300.51 lakh by way of a public issue under the Tranche-I Issue through the Prospectus Tranche-I and Rs. 3,00,000,00 lakh by way of a public issue under the Tranche-II kseues through public issue notite or private placement route. Further, the Company may also raise funds through public issue most or private placement route. Further, the Company may also raise funds through private placement route. Further, the Company may also raise funds through private placement route. Further, the bonds during the private placement route shall together not exceed Rs. 1,00,000.00 lakh. In case if our Company sales stunds through public issue and private placement route shall together not exceed Rs. 1,00,000.00 lakh. In case if our Company sales stunds through public issue and private placement route shall together not exceed Rs. 1,00,000.00 lakh. In case if our Company sales stunds through private placement.

Options / Series of Bonds	For Category I, II & III				
Options / Series of Borlds	Tranche III Series 1A	Tranche III Series 2A	Tranche III Series 3A		
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.16%	8.55%	8.55%		
Options / Series of Bonds	For Category IV Tranche III Series 1B Tranche III Series 2B Tranche II		T1 (II SI 2B		
oupon Rate (%) p.a / Annualised Yield (%) p.a	8.41%	Tranche III Series 2B 8.80%	Tranche III Series 3B 8.80%		
		For Category I, II, III & IV			
Alnimum Application	5 Bond	(Rs.5,000) (individually or collectively, across s	eries)		
n the multiple of		One Bond (Rs.1,000)			
enor / Maturity	10 years	15 years	20 years		
ssue Price / Face Value	Rs 1,000	Rs 1,000	. Rs 1,000		
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption I				
requency of Coupon/ Interest Payment		Annual	500		
Vo. of Bonds applied	_	*****			
No. of Bonds allotted	mon.		500		
Amount paid (?)	epin.		500000		
SIN No.		1140	INE787H07439		
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - III			(***		
Deemed Date of Allotment	****	enet.	27-03-2014		

Amount paid on application (A) (₹)	Amount adjusted towards al	lotment (B)(₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
500000.00	500	0000.00	-Nil-	2049.32
Interest on Refund Amount (Other than to of days for which the interest is being		Tax Deducte	d at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)
-Nil-			205.00	1844.32

Our Company shall allocate and allot Tranche III Senes 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.

2. Company shall pay interest on application money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money through cheque(s)/demand draft(s) any other mode or the date of receipt of the Application income tax from the date of realization of the period of the application money through cheque(s)/tiemend draft(s) any other mode or the date of realization of the application money which is liable to be refunded to the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through cheque(s)/tiemend draft(s) any other mode or three days from the date of the Application (being the date of the Applicants), subject to deduction of income tax, from the date of realization of the application money through cheque(s)/tiemend draft(s) any other mode or three days from the date of the Application (being the date of the Applicants), subject to deduction of income tax, from the date of realization of the application money through cheque(s)/tiemend draft(s) any other mode or three days from the date of the Application (being the date of the Application (being the date of the Applicants), subject to deduction of income tax, from the date of realization of the application money through cheque(s)/tiemend draft(s) any other mode or three days from the date of the Application from the

Chairman and Managing Di

NECS/NEFT/RTGS/ DIRECT CREDIT REFUND INTIMATION For Interest Cum Refund



## INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8th floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

TANIKA TARUN KHATWANI A/c No. 50100023894492 HDFC BANK LTD - SANTACRUZ

Yours faithfully For India Infrastructure Finance Company Limited

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
TN301549-38699707	******1844.32