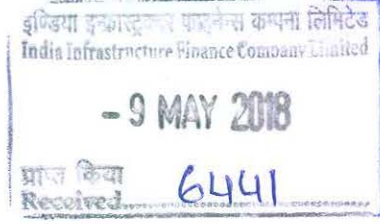


GIM - Dr. S.S. Gang



From:

Mrs. Anupama Tarun Khatwani  
SHATRAJ, 83C/6 Meera Baug  
Road, Santacruz (West),  
Mumbai - 400054

Ref: ATK/NHAI/RTI/70/2018

Date: 19.04.18

By REGISTERED A.D.

To,

**Central Assistant Public Information Officer (CAPIO)**

India Infrastructure Finance Company Limited,

8<sup>th</sup> Floor Hindustan Times Bldg.,

18 & 20 Kasturba Gandhi Marg,

New Delhi 110001.

व्यक्तिगत शुरु 9/5/18  
कापी के माध्यम से  
श्री. मथुरा (कपातिक)

Dear Sir,

Ref: RTI Application dated 15.04.18

With reference to the above subject I am enclosing RTI application dated 15.04.18 with postal order no 15G 953282 of Rs. 20.00 as RTI Fee.

Kindly reply at the earliest & oblige.

Thanking you

Yours faithfully

*Khatwani*

Anupama Tarun Khatwani.

Encl: (1) RTI Application dated 15.04.18  
(2) Postal order of Rs. 20.00. IPO No 15G 953282.

**ANNEXURE "A"**  
(see Rule 3)

Format of Application for obtaining information under the Right to Information Act.2005

To,  
**Central Assistant Public Information Officer (CAPIO)**  
India Infrastructure Finance Company Limited,  
8<sup>th</sup> Floor Hindustan Times Bldg.,  
18 & 20 Kasturba Gandhi Marg,  
New Delhi 110001.

- 1) Full Name of the Applicant : Mrs. Anupama Tarun Khatwani
- 2) Address : SHATRAJ, 83C/6 Meera Baug Road,  
Santacruz (West), Mumbai – 400054
- 3) Particulars of Information required :
- i) Subject matter of Information : Non-Deposit in most cases and part deposit in few cases of payment of Annual Interest of tax free Bonds of myself and my three minor daughters 2/3 sets of Bonds each (copies of allotment letter attached) all dematerialized with our bankers M/s. HDFC DP No. IN 300476 as follows:

Name of Company	Date	Allotment Letter No	No of Bonds	Amount	Remarks
Anupama Tarun Khatwani	12.11.13	41514745	1000	1000000	DP ID IN 300476 Client ID 42515153
	22.01.14	21505672	1000	1000000	
Kenisha T Khatwani	12.11.13	41514742	1000	1000000	DP ID IN301549 Client ID 38699670
	22.01.14	21505679	1000	1000000	
	27.03.14	31007443	500	500000	
Anika T Khatwani	12.11.13	41514739	1000	1000000	DP ID IN 301549 Client ID 3869945
	22.01.14	21505682	1000	1000000	
	27.03.14	31007441	500	500000	
Tanika T Khatwani	12.11.13	41514740	1000	1000000	DP ID 301549 Client ID 38699707
	22.01.14	21505684	1000	1000000	
	27.03.14	31007442	500	500000	

- ii) The period of the Information relates: : From date of Application of Bonds to 30.04.2018.
- iii) Description of Information required : **A.**  
(i) How much interest was paid if any from issue date till today of each set of above Bonds.

The information is required by I.T. for Assessment.

(ii) Dividend paid if any, the amount, date of direct deposit in Bank until date.

(iii) How much is unpaid until to date (30.04.2018)

**B.**

(i) Letter of information of deposit and its details being made as is mandatory. (we don't seem to get it)

(ii) If the letters of intraction were sent at all please send the copies.

(iii) Follow practice of intraction letters against future deposits of Dividends (we request you to kindly follow it).

(iv) Please inform how should we expect deposit if missing dividends and shortfall of dividends.

**Note:** We entitled for interest on missing / delayed payments, please advice.

iv) Whether Information is required by post or in person : By Post

v) In case by post(ordinary Registered or Speed) By Speed Post

4) Whether the applicant is below poverty Line(if yes, attach : No  
the photo copy of Proof thereof)

Place: - Mumbai

Date: - 15.04.2018



Signature of the Applicant

Broad category of the subject to be indicated (such as grant of Government land/ Service matters / Licenses, etc)  
# Relevant period for which information is required to be indicated.  
\$ Specific details of the information is required to be indicated sailing



# INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

A Government Of India Enterprise An ISO 9001: 2008 Certified Company

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel: +91 (11) 2370 8263, 2370 8264; Fax: +91 (11) 2376 6256, 2373 0251; Website: www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax: +91 (11) 2376 6256, 2373 0251; E-mail: complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimation

Date: 12-11-2013

B391 2892071 3B  
ANUPAMA TARUN KHATWANI  
PLOT NO 83 / C  
MEERA BAUG ROAD SHATRANG  
SANTACRUZ WEST  
MUMBAI - 400054

Allotment Advice No.:	8391
Interest cum Refund Order No.:	8391
Application No.:	41514745
DP ID/CL ID No. / Folio No.:	IN300476-42515153

Dear Sir/Madam,

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS OF THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF RS. 50,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 2,00,000.00 LAKH AGGREGATING TO RS. 2,50,000.00 LAKH ("TRANCHE-I ISSUE") AND IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE - I CONTAINING, *INTER ALIA*, THE TERMS AND CONDITIONS OF THIS TRANCHE - I ISSUE (THE "PROSPECTUS TRANCHE - I"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE - I CONSTITUTES THE "PROSPECTUS".


We thank you for your application for the Bonds. The Company is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - I dated September 28, 2013 and Shelf Prospectus dated September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) The Companies Act, 1956 (as amended) and The Companies Act, 2013 (to the extent applicable) and other applicable laws, and (vi) the terms mentioned herein.

Options / Series of Bonds	Tranche I Series 1A	Tranche I Series 2A	Tranche I Series 3A
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.01%	8.38%	8.50%
Options / Series of Bonds	Tranche I Series 1B	Tranche I Series 2B	Tranche I Series 3B
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.26%	8.63%	8.75%
Minimum Application (the multiple of)	5 Bonds (Rs.5,000) (individually or collectively, across series) One Bond (Rs.1,000)		
Tenor / Maturity	10 years	15 years	20 years
Issue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Date		
Frequency of Coupon/ Interest Payment	Annual		
No. of Bonds applied	---	---	1000
No. of Bonds allotted	---	---	1000
Amount paid (₹)	---	---	1000000
ISIN No.	---	---	INE787H07313
Distinctive No(s) of Bonds / LoA (in case of allotment in Physical Form) - Tranche - I	---	---	12-11-2013
Deemed Date of Allotment	---	---	---

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B) (₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000.00	1000000.00	--Nil--	2876.71
Interest on Refund Amount (Other than to ASBA applicant) (C X No. of days for which the interest is being paid X 5% p.a. = E) (₹)			Net Amount Payable (C+D+E-F=G) (₹)
--Nil--	--Nil--		2876.71

1. Our Company shall allocate and allot Tranche I Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.
  2. The Company shall pay to the successful applicants on the allotted amount, an interest as per the coupon rate applicable (on Tranche 1 Series 1, Tranche 1 Series 2 and Tranche 1 Series 3 Bonds as the case may be)
  3. Interest at the rate of 5% per annum on application refund amount shall be paid to all applicants (except ASBA Applicants) whose amounts are refunded, from the date of realization of the application money or three days from the date of upload of the Application on the electronic platform of the Stock Exchanges, whichever is later up to one day prior to the Deemed Date of Allotment.
  4. Interest on application money is paid to all applicants (other than to ASBA applicant) to whom Bonds are allotted from the date of realization of the cheque(s)/demand draft(s) or the date of upload of the Application on the electronic platform of the Stock Exchanges whichever is later up to one day prior to the Deemed Date of Allotment.
  5. Company shall not be liable to pay any interest on application and on monies liable to be refunded in case of (a) invalid applications or applications liable to be rejected, and/or (b) applications which are withdrawn by the applicant, and/or (c) refund monies to the ASBA Applicants, and/or (d) monies paid in excess of the amount of Bonds applied for in the Application Form.
  6. The Bonds will be secured by a pari passu first charge on receivables of the Company, with an asset cover of one time the total outstanding amount of Bonds, pursuant to the terms of the Bond Trust Agreement.
- For further details, see the section titled "Terms of the Issue" on page 39 of the Prospectus Tranche - I.

Yours faithfully,  
For INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

  
Dr. Harsh Kumar Bhanwala  
Executive Director

NECS/NEFT/RTGS/  
DIRECT CREDIT  
REFUND INTIMATION  
For Interest Cum Refund



## INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House,  
18 & 20 Kasturba Gandhi Marg, New Delhi 110 001,

Tel: +91 (11) 2370 8263, 2370 8264; Fax: +91 (11) 2376 6256, 2373 0251; Website: www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

ANUPAMA TARUN KHATWANI  
A/c No. 00791000009629  
HDFC BANK LTD

Yours faithfully  
For India Infrastructure Finance Company Limited

  
Dr. Harsh Kumar Bhanwala  
Executive Director

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IN300476-42515153	*****2876.71

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.





# INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

A Government of India Enterprise An ISO 9001: 2008 Certified Company

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iiifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iiifcl.org

Allotment Advice and Interest cum Refund Intimation

Date: 22-01-2014

24926 2893982 3B  
ANUPAMA TARUN KHATWANI  
PLOT NO 83 / C  
MEERA BAUG ROAD SHATRANG  
SANTACRUZ WEST  
MUMBAI - 400054

Allotment Advice No.:	24926
Interest cum Refund Intimation No.:	24926
Application No.:	21505672
DP ID/CL ID No. / Folio No.:	IN300476-42515153

Dear Sir/Madam,

**PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF RS. 1,00,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 2,00,000.00 LAKH\* AGGREGATING TO RS. 3,00,000.00 LAKH ("TRANCHE - II ISSUE") AND IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE - II CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE - II ISSUE (THE "PROSPECTUS TRANCHE - II"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE - II CONSTITUTES THE "PROSPECTUS".**

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - II dated November 28, 2013 and Shelf Prospectus dated September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) the Companies Act, 1956, Companies Act 2013 to the extent notified and other applicable laws, and (vi) the terms mentioned herein.

\*In terms of the Notification, the Company has raised Rs. 2,96,320.00 lakh on a private placement basis in three tranches, through information memorandum dated August 23, 2013, August 23, 2013 and September 5, 2013 and Rs. 1,21,300.51 lakh by way of a public issue under the Tranche - I Issue through the Prospectus Tranche - I. Accordingly, the residual shelf limit is Rs. 5,82,379.49 lakh (the "Residual Shelf Limit"). This limit shall be applicable for raising further funds through public issue route or private placement route. Further, the Company may also raise funds through private placement route in one or more tranches during the process of the present issue. The aggregate amount raised through the private placement route shall not exceed Rs. 3,00,000.00 lakh i.e. up to 30% of the allocated limit for raising funds through tax free bonds during Fiscal 2014, in terms of the Notification. The Company shall ensure that the tax free bonds issued through public issue and private placement route shall together not exceed Rs. 10,00,000.00 lakh. In case if our Company raises funds through private placements during the process of the present issue, the Residual Shelf Limit for the issue shall be reduced by such amount raised.

Options / Series of Bonds	Tranche II Series 1A	Tranche II Series 2A	Tranche II Series 3A
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.41%	8.48%	8.66%
Options / Series of Bonds	Tranche II Series 1B	Tranche II Series 2B	Tranche II Series 3B
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.66%	8.73%	8.91%
Minimum Application In the multiple of	5 Bonds (Rs.5,000) (individually or collectively, across series)		
Tenor / Maturity	10 years	15 years	20 years
Issue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Date		
Frequency of Coupon/ Interest Payment	Annual		
No. of Bonds applied	---	---	1000
No. of Bonds allotted	---	---	1000
Amount paid (₹)	---	---	1000000
ISIN No.	---	---	INE787H07370
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - II	---	---	---
Deemed Date of Allotment	---	---	22-01-2014

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B) (₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000.00	1000000.00	---	4102.74
Interest on Refund Amount (Other than to ASBA applicant) (C X No. of days for which the interest is being paid X 5% p.a. = E) (₹)	---	---	---
---	---	898.00	5204.74

- Our Company shall allocate and allot Tranche II Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.
- Company shall pay interest on application money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money through cheque(s)/demand draft(s) any other mode or the date of receipt of the Application (being the date of upload of each application on the electronic platform of the stock exchange(s)) whichever is later up to one day prior to the Deemed date of Allotment, as per the coupon rate applicable (on Tranche II Series 1, Tranche II Series 2 and Tranche II Series 3 Bonds as the case may be).
- Company shall pay interest on application money which is liable to be refunded to the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through cheque(s)/demand draft(s) any other mode or three days from the date of upload receipt of the Application (being the date of the Application on the electronic platform of the Stock Exchanges), whichever is later up to one day prior to the Deemed Date of Allotment, at the rate of 5% per annum.
- Company shall not be liable to pay any interest on application and on monies liable to be refunded in case of (a) invalid applications or applications liable to be rejected, and/or (b) applications which are withdrawn by the applicant, and/or (c) refund monies to the ASBA Applicants, and/or (d) monies paid in excess of the amount of Bonds applied for in the Application Form.
- The Bonds will be secured by a pari passu first charge on receivables of the Company, with an asset cover of one time of the total outstanding amount of Bonds, pursuant to the terms of the Bond Trust Agreement.
- For further details, see the section titled "Terms of the Issue" on page 46 of the Prospectus Tranche - II.

Yours faithfully,

For INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

S. B. Nayar

Chairman and Managing Director

NECS/NEFT/RTGS/  
DIRECT CREDIT  
REFUND INTIMATION  
For Interest Cum Refund



## INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001.

Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iiifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

ANUPAMA TARUN KHATWANI  
A/c No. 00791000009629  
HDFC BANK LTD

Yours faithfully  
For India Infrastructure Finance Company Limited

S. B. NAYAR

Chairman and Managing Director

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IN300476-42515153	*****5204.74

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.



# INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

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Allotment Advice and Interest cum Refund Intimation

Date: 12-11-2013

1307 2892251 3B  
 KENISHA TARUN KHATWANI  
 SHATARAJ 83 C/B  
 MEERA BAUG RD SANTACRUZ W  
 MUMBAI - 400054  
 Jt1: ANUPAMA TARUN KHATWANI  
 Jt2: TARUN SHANKAR KHATWANI

Allotment Advice No.:	1307
Interest cum Refund Order No.:	1307
Application No.:	41514742
DP ID/CL ID No. / Folio No.:	IIJ0600207

Dear Sir/Madam,

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF Rs. 50,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO Rs. 2,00,000.00 LAKH AGGREGATING TO Rs. 2,50,000.00 LAKH ("TRANCHES - I ISSUE") AND IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE - I CONTAINING, *INTER ALIA*, THE TERMS AND CONDITIONS OF THIS TRANCHE - I ISSUE (THE "PROSPECTUS TRANCHE - I") WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE - I CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - I dated September 28, 2013 and Shelf Prospectus dated September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) The Companies Act, 1956 (as amended) and The Companies Act, 2013 (to the extent applicable) and other applicable laws, and (vi) the terms mentioned herein.

Options / Series of Bonds	Tranche I Series 1A	For Category I, II & III Tranche I Series 2A	Tranche I Series 3A
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.01%	8.38%	8.50%
Options / Series of Bonds	Tranche I Series 1B	For Category IV Tranche I Series 2B	Tranche I Series 3B
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.26%	8.63%	8.75%
Minimum Application in the multiple of	5 Bonds (Rs.5,000) (individually or collectively, across series)		
Tenor / Maturity	10 years	15 years	20 years
Issue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Date		
Frequency of Coupon/ Interest Payment	Annual		
No. of Bonds applied	---	---	1000
No. of Bonds allotted	---	---	1000
Amount paid (₹)	---	---	1000000
ISIN No.	---	---	INE787H07313
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - I	---	---	600207
Deemed Date of Allotment	---	---	12-11-2013

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000.00	1000000.00	-Nil-	2397.26
Interest on Refund Amount (Other than to ASBA applicant) (C X No. of days for which the interest is being paid X 5% p.a. = E) (₹)	Tax Deducted at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)	
-Nil-	-Nil-	2397.26	

- Our Company shall allocate and allot Tranche I Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.
- The Company shall pay to the successful applicants on the allotted amount, an interest as per the coupon rate applicable (on Tranche I Series 1, Tranche I Series 2 and Tranche I Series 3 Bonds as the case may be)
- Interest at the rate of 5% per annum on application refund amount shall be paid to all applicants (except ASBA Applicants) whose amounts are refunded, from the date of realization of the application money or three days from the date of upload of the Application on the electronic platform of the Stock Exchanges, whichever is later up to one day prior to the Deemed Date of Allotment.
- Interest on application money is paid to all applicants (other than to ASBA applicant) to whom Bonds are allotted from the date of realization of the cheque(s)/demand draft(s) or the date of upload of the Application on the electronic platform of the Stock Exchanges whichever is later up to one day prior to the Deemed Date of Allotment.
- Company shall not be liable to pay any interest on application and on monies liable to be refunded in case of (a) invalid applications or applications liable to be rejected, and/or (b) applications which are withdrawn by the applicant, and/or (c) refund monies to the ASBA Applicants, and/or (d) monies paid in excess of the amount of Bonds applied for in the Application Form.
- The Bonds will be secured by a pari passu first charge on receivables of the Company, with an asset cover of one time the total outstanding amount of Bonds, pursuant to the terms of the Bond Trust Agreement.
- For further details, see the section titled "Terms of the Issue" on page 39 of the Prospectus Tranche - I.

Yours faithfully  
 For INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

*[Signature]*  
 Dr. Harsh Kumar Bhanwal  
 Executive Director

NECS/NEFT/RTGS/  
 DIRECT CREDIT  
 REFUND INTIMATION  
 For Interest Cum Refund



## INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House,  
 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001,

Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NEFT:

KENISHA TARUN KHATWANI  
 A/c No. 00791000122326  
 HDFC BANK LTD

Yours faithfully  
 For India Infrastructure Finance Company Limited

*[Signature]*  
 Dr. Harsh Kumar Bhanwala  
 Executive Director

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IIJ0600207	*****2397.26

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.



# INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

A Government Of India Enterprise An ISO 9001: 2008 Certified Company

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimation

Date: 22-01-2014

24635 2893984 2B  
KENISHA TARUN KHATWANI  
SHATARAJ PLOT NO 83/C  
MEERA BAUG ROAD TPS-2 SANTACRUZ W  
MUMBAI - 400054

Allotment Advice No.:	24635
Interest cum Refund Intimation No.:	24635
Application No.:	21505679
DP ID/CL ID No. / Folio No.:	IN301549-38699670

Sir/Madam,

IC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF BOND(S) OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF RS. 1,00,000.00 LAKH ("ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 2,00,000.00 LAKH AGGREGATING TO RS. 3,00,000.00 LAKH ("TRANCHE - II ISSUE") AND IS BEING OFFERED BY WAY OF PROSPECTUS TRANCHE - II CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE - II ISSUE (THE "PROSPECTUS TRANCHE - II"), WHICH SHOULD BE READ TOGETHER WITH THE PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE - II CONSTITUTES THE "PROSPECTUS".

Thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - II dated November 28, 2013 and Shelf Prospectus dated September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange and (iv) the Application Form, (v) the Companies Act, 1956, Companies Act 2013 to the extent notified and other applicable laws, and (vi) the terms mentioned herein.

As per the Notification, the Company has raised Rs. 2,96,320.00 lakh on a private placement basis in three tranches, through information memorandum dated August 23, 2013, August 29, 2013 and September 5, 2013 and Rs. 1,21,301.51 lakh by way of a public issue under the Tranche - I Issue through the Prospectus dated September 28, 2013. Accordingly, the residual shelf limit is Rs. 5,82,379.49 lakh (the "Residual Shelf Limit"). This limit shall be applicable for raising further funds through public issue route or private placement route. Further, the Company may also raise funds through private placement route in one or more tranches during the process of the present issue. The aggregate amount raised through the private placement route shall not exceed Rs. 3,00,000.00 lakh i.e. up to 30% of the allocated limit for raising funds through tax free bonds during fiscal 2014, in terms of the Notification. The Company shall ensure that the aggregate amount raised through public issue and private placement route shall together not exceed Rs. 10,00,000.00 lakh. In case if our Company raises funds through private placements during the process of the present issue, the Residual Shelf Limit for the issue shall be reduced by such amount raised.

Options / Series of Bonds	Tranche II Series 1A	For Category I, II & III Tranche II Series 2A	Tranche II Series 3A
Rate (%) p.a / Annualised Yield (%) p.a	8.41%	8.48%	8.66%
Options / Series of Bonds	Tranche II Series 1B	For Category IV Tranche II Series 2B	Tranche II Series 3B
Rate (%) p.a / Annualised Yield (%) p.a	8.66%	8.73%	8.91%
Minimum Application	5 Bonds (Rs.5,000) (individually or collectively, across series)		
Maximum Application	One Bond (Rs.1,000)		
Term / Maturity	10 years	15 years	20 years
Face Value	Rs 1,000	Rs 1,000	Rs 1,000
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Date		
Frequency of Coupon/ Interest Payment	Annual		
Number of Bonds applied	---	1000	---
Number of Bonds allotted	---	1000	---
Amount paid (₹)	---	1000000	---
Account No(s) of Bonds / LoA (In case of allotment in instalment) - Tranche - II	INE787H07362		
Date of Allotment	22-01-2014		

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B) (₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000.00	1000000.00	-Nil-	5979.45
Interest on Refund Amount (Other than to ASBA applicant) (C X No. of days for which the interest is being paid X 5% p.a. = E) (₹)		Tax Deducted at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)
-Nil-		838.00	5141.45

Applicants must allocate and allot Tranche II Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond. Applicants shall pay interest on application money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money through cheque(s)/demand draft(s) or any other mode or the date of receipt of the Application (being the date of receipt of the application on the electronic platform of the stock exchange(s)) whichever is later up to one day prior to the Deemed date of Allotment, as per the coupon rate applicable (on Tranche II Series 1, Tranche II Series 2 and Tranche II Series 3 Bonds as the case may be). Yours faithfully,  
S. B. Nayar  
Chairman and Managing Director

NECS/NET/RTGS/  
DIRECT CREDIT  
REFUND INTIMATION  
Interest Cum Refund



## INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House,  
18 & 20 Kasturba Gandhi Marg, New Delhi 110 001,

Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED  
TO YOUR FOLLOWING BANK MANDATE THRU NECS: /

KENISHA TARUN KHATWANI  
A/c No. 00791000122326  
HDFC BANK LTD - SANTACRUZ

Yours faithfully  
For India Infrastructure Finance Company Limited

S. B. NAYAR  
Chairman and Managing Director

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IN301549-38699670	*****5141.45

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.



# INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

A Government Of India Enterprise An ISO 9001: 2008 Certified Company

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website: www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax: +91 (11) 2376 6256, 2373 0251; E-mail: complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimation

Date: 27-03-2014

10687 2890784 ZB  
 KENISHA TARUN KHATWANI  
 BHATARAJ PLOT NO 83/C  
 MEERA BAUG ROAD TPS-2 SANTACRUZ W  
 MUMBAI - 400054

Allotment Advice No.:	10687
Interest cum Refund Intimation No.:	10687
Application No.:	31007443
DP ID/CL ID No. / Folio No.:	IN301549-38699670

Dear Sir/Madam,

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF RS. 75,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO THE RESIDUAL SHELF LIMIT (AS DEFINED HEREINAFTER) (I.E. UP TO RS. 2,82,379.49 LAKHS) ("TRANCHE- III ISSUE") AND IS BEING OFFERED BY WAY OF THIS PROSPECTUS TRANCHE - III CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THIS TRANCHE - III ISSUE (THE "PROSPECTUS TRANCHE - III"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE - III CONSTITUTES THE "PROSPECTUS".


We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - III dated February 11, 2014 and Shelf Prospectus dated September 28, 2013, Corrigendum dated February 14, 2014, published on February 15, 2014 ("Corrigendum") (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) the Companies Act, 1956, Companies Act 2013 to the extent notified and other applicable laws, and (vi) the terms mentioned herein.

\*In terms of the Notification, the Company has raised Rs. 2,96,320.00 lakh on a private placement basis in three tranches, through information memorandum dated August 23, 2013, August 29, 2013 and September 5, 2013 and Rs. 1,21,300.51 lakh by way of a public issue under the Tranche- I issue through the Prospectus Tranche- I and Rs. 3,00,000.00 lakh by way of a public issue under the Tranche- II issue through the Prospectus Tranche- II. Accordingly, the residual shelf limit is Rs. 2,82,379.49 lakh (the "Residual Shelf Limit"). This limit shall be applicable for raising further funds through public issue route or private placement route. Further, the Company may also raise funds through private placement route in one or more tranches during the process of the present issue. The aggregate amount raised through the private placement route shall not exceed Rs. 3,00,000.00 lakh i.e. up to 30% of the allocated limit for raising funds through tax free bonds during Fiscal 2014, in terms of the Notification. The Company shall ensure that the tax free bonds issued through public issue and private placement route shall together not exceed Rs. 10,00,000.00 lakh. In case if our Company raises funds through private placements during the process of the present issue, the Residual Shelf Limit for the Issue shall be reduced by such amount raised.

Options / Series of Bonds	Tranche III Series 1A	For Category I, II & III Tranche III Series 2A	Tranche III Series 3A
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.16%	8.55%	8.55%
Options / Series of Bonds	Tranche III Series 1B	For Category IV Tranche III Series 2B	Tranche III Series 3B
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.41%	8.80%	8.80%
Minimum Application in the multiple of	5 Bonds (Rs.5,000) (individually or collectively, across series)		
Tenor / Maturity	10 years	15 years	20 years
Issue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Date		
Frequency of Coupon/ Interest Payment	Annual		
No. of Bonds applied	---	500	---
No. of Bonds allotted	---	500	---
Amount paid (₹)	---	500000	---
ISIN No.	---	INET87H07420	---
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - III	---	---	---
Deemed Date of Allotment	---	27-03-2014	---

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B)(₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
500000.00	500000.00	-Nil-	1808.22
Interest on Refund Amount (Other than to ASBA applicant) (C X No. of days for which the interest is being paid X 5% p.a. = E) (₹)	Tax Deducted at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)	
-Nil-	180.00	1628.22	

- Our Company shall allocate and allot Tranche III Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.
- Company shall pay interest on application money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money through cheque(s)/demand draft(s) any other mode or the date of receipt of the Application (being the date of upload of each application on the electronic platform of the stock exchange(s)) whichever is later up to one day prior to the Deemed date of Allotment, as per the coupon rate applicable (on Tranche III Series 1, Tranche III Series 2, and Tranche III Series 3 Bonds as the case may be).
- Company shall pay interest on application money which is liable to be refunded to the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through cheque(s)/demand draft(s) any other mode or three days from the date of upload receipt of the Application (being the date of the Application on the electronic platform of the Stock Exchanges), whichever is later up to one day prior to the Deemed Date of Allotment, at the rate of 5% per annum.
- Company shall not be liable to pay any interest on application and on monies liable to be refunded in case of (a) invalid applications or applications liable to be rejected, and/or (b) applications which are withdrawn by the applicant, and/or (c) refund monies to the ASBA Applicants, and/or (d) monies paid in excess of the amount of Bonds applied for in the Application Form.
- The Bonds will be secured by a pari passu first charge on receivables of the Company, with an asset cover of one time of the total outstanding amount of Bonds, pursuant to the terms of the Bond Trust Agreement.
- For further details, see the section titled "Terms of the Issue" on page 49 of the Prospectus Tranche - III.

Yours faithfully,  
 For INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED  
  
 S. B. Nayar  
 Chairman and Managing Director

NECS/NEFT/RTGS/  
 DIRECT CREDIT  
 REFUND INTIMATION  
 For Interest Cum Refund



## INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House,  
 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001,

Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

KENISHA TARUN KHATWANI  
 A/c No. 00791000122326  
 HDFC BANK LTD - SANTACRUZ

Yours faithfully  
 For India Infrastructure Finance Company Limited

  
 S. B. NAYAR  
 Chairman and Managing Director

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IN301549-38699670	*****1628.22

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.





# INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

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Allotment Advice and Interest cum Refund Intimation

Date: 12-11-2013

1306 2892250 3B  
ANIKA TARUN KHATWANI  
SHATARAJ B3/C  
MEERA BAUG ROAD  
SANTACRUZ W  
MUMBAI - 400054  
Jt1: ANUPAMA KHATWANI  
Jt2: TARUN KHATWANI

Allotment Advice No.:	1306
Interest cum Refund Order No.:	1306
Application No.:	41514739
DP ID/CL ID No. / Folio No.:	IIJ0600206

Dear Sir/Madam,

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF RS. 50,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 2,00,000.00 LAKH ("TRANCHES-I ISSUE") AND IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE - I CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THIS TRANCHE - I ISSUE (THE "PROSPECTUS TRANCHE - I") WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE - I CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - I dated September 28, 2013 and Shelf Prospectus dated September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) The Companies Act, 1956 (as amended) and The Companies Act, 2013 (to the extent applicable) and other applicable laws, and (vi) the terms mentioned herein.

Options / Series of Bonds	Tranche I Series 1A	Tranche I Series 2A	Tranche I Series 3A
Coupon Rate (%) p.a. / Annualised Yield (%) p.a.	8.01%	8.38%	8.50%
Options / Series of Bonds	Tranche I Series 1B	Tranche I Series 2B	Tranche I Series 3B
Coupon Rate (%) p.a. / Annualised Yield (%) p.a.	8.26%	8.63%	8.75%
Minimum Application	5 Bonds (Rs.5,000) (individually or collectively, across series)		
In the multiple of	One Bond (Rs.1,000)		
Tenor / Maturity	10 years	15 years	20 years
Issue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Date		
Frequency of Coupon/ Interest Payment	Annual		
No. of Bonds applied	---	---	1000
No. of Bonds allotted	---	---	1000
Amount paid (₹)	---	---	1000000
ISIN No.	---	---	INE787H07313
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - I	---	---	600206
Deemed Date of Allotment	---	---	12-11-2013

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B) (₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000.00	1000000.00	-Nil-	2397.26
Interest on Refund Amount (Other than to ASBA applicant) (C X No. of days for which the interest is being paid X 5% p.a. = E) (₹)	Tax Deducted at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)	
-Nil-	-Nil-	2397.26	

- Our Company shall allocate and allot Tranche I Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.
- The Company shall pay to the successful applicants on the allotted amount, an interest as per the coupon rate applicable (on Tranche 1 Series 1, Tranche 1 Series 2 and Tranche 1 Series 3 Bonds as the case may be)
- Interest at the rate of 5% per annum on application refund amount shall be paid to all applicants (except ASBA Applicants) whose amounts are refunded, from the date of realization of the application money or three days from the date of upload of the Application on the electronic platform of the Stock Exchanges, whichever is later up to one day prior to the Deemed Date of Allotment.
- Interest on application money is paid to all applicants (other than to ASBA applicant) to whom Bonds are allotted from the date of realization of the cheque(s)/demand draft(s) or the date of upload of the Application on the electronic platform of the Stock Exchanges whichever is later up to one day prior to the Deemed Date of Allotment.
- Company shall not be liable to pay any interest on application and on monies liable to be refunded in case of (a) invalid applications or applications liable to be rejected, and/or (b) applications which are withdrawn by the applicant, and/or (c) refund monies to the ASBA Applicants, and/or (d) monies paid in excess of the amount of Bonds applied for in the Application Form.
- The Bonds will be secured by a pari passu first charge on receivables of the Company, with an asset cover of one time the total outstanding amount of Bonds, pursuant to the terms of the Bond Trust Agreement.
- For further details, see the section titled "Terms of the Issue" on page 39 of the Prospectus Tranche - I.

Yours faithfully,  
For INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

Dr. Harsh Kumar Bhanwala  
Executive Director

NECS/NEFT/RTGS/  
DIRECT CREDIT  
REFUND INTIMATION  
For Interest Cum Refund



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Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED  
TO YOUR FOLLOWING BANK MANDATE THRU NEFT:

ANIKA TARUN KHATWANI  
A/c No. 50100023904082  
HDFC BANK LTD

Yours faithfully  
For India Infrastructure Finance Company Limited

Dr. Harsh Kumar Bhanwala  
Executive Director

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IIJ0600206	*****2397.26

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Allotment Advice and Interest cum Refund Intimation

Date: 22-01-2014

24923 2893986 3B  
ANIKA TARUN KHATWANI  
SHATARAJ PLOT 83/C  
MEERA BAUG ROAD TPS II SANTACRUZ W  
MUMBAI - 400054

Allotment Advice No.:	24923
Interest cum Refund Intimation No.:	24923
Application No.:	21505682
DP ID/CL ID No. / Folio No.:	IN301549-38699645

Dear Sir/Madam,

**PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF RS. 1,00,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 2,00,000.00 LAKH AGGREGATING TO RS. 3,00,000.00 LAKH ("TRANCHE - II ISSUE") AND IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE - II CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE - II ISSUE (THE "PROSPECTUS TRANCHE - II"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE - II CONSTITUTES THE "PROSPECTUS".**

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - II dated November 28, 2013 and Shelf Prospectus dated September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) the Companies Act, 1956, Companies Act 2013 to the extent notified and other applicable laws, and (vi) the terms mentioned herein.

In terms of the Notification, the Company has raised Rs. 2,96,320.00 lakh on a private placement basis in three tranches, through information memorandum dated August 23, 2013, August 29, 2013 and September 5, 2013 and Rs. 1,21,300.51 lakh by way of a public issue under the Tranche-I issue through the Prospectus Tranche-I. Accordingly, the residual shelf limit is Rs. 5,52,379.49 lakh (the "Residual Shelf Limit"). This limit shall be applicable for raising further funds through public issue route or private placement route. Further, the Company may also raise funds through private placement route in one or more tranches during the process of the present issue. The aggregate amount raised through the private placement route shall not exceed Rs. 3,00,000.00 lakh i.e. up to 30% of the allocated limit for raising funds through tax free bonds during Fiscal 2014, in terms of the Notification. The Company shall ensure that the tax free bonds issued through public issue and private placement route shall together not exceed Rs. 10,00,000.00 lakh. In case if our Company raises funds through private placements during the process of the present issue, the Residual Shelf Limit for the issue shall be reduced by such amount raised.

Options / Series of Bonds	For Category I, II & III		
Coupon Rate (%) p.a / Annualised Yield (%) p.a	Tranche II Series 1A 8.41%	Tranche II Series 2A 8.48%	Tranche II Series 3A 8.66%
Options / Series of Bonds	For Category IV		
Coupon Rate (%) p.a / Annualised Yield (%) p.a	Tranche II Series 1B 8.66%	Tranche II Series 2B 8.73%	Tranche II Series 3B 8.91%
Minimum Application as the multiple of	5 Bonds (Rs.5,000) (individually or collectively, across series) One Bond (Rs.1,000)		
Tenor / Maturity	10 years	15 years	20 years
Issue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Date		
Frequency of Coupon/ Interest Payment	Annual		
No. of Bonds applied	---	---	1000
No. of Bonds allotted	---	---	1000
Amount paid (₹)	---	---	1000000
ISIN No.	---	---	INE787H07370
Distinctive No(s) of Bonds / LoA (in case of allotment in Physical Form) - Tranche - II	---	---	---
Deemed Date of Allotment	---	---	22-01-2014

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B) (₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000.00	1000000.00	-Nil-	4107.74
Interest on Refund Amount (Other than to ASBA applicant) (C X No. of days for which the interest is being paid X 5% p.a. = E) (₹)	Tax Deducted at Source on D and E (F) (₹)		Net Amount Payable (C+D+E-F) (₹)
-Nil-	850.00		5252.74

- Our Company shall allocate and allot Tranche II Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.
- Company shall pay interest on application money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money through cheque(s)/demand draft(s)/ any other mode or the date of receipt of the Application (being the date of upload of each application on the electronic platform of the stock exchange(s)) whichever is later up to one day prior to the Deemed date of Allotment, at the coupon rate applicable (on Tranche II Series 1, Tranche II Series 2 and Tranche II Series 3 Bonds as the case may be).
- Company shall pay interest on application money which is liable to be refunded to the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through cheque(s)/demand draft(s)/ any other mode or three days from the date of upload receipt of the Application (being the date of the Application on the electronic platform of the Stock Exchanges), whichever is later up to one day prior to the Deemed Date of Allotment, at the rate of 5% per annum.
- Company shall not be liable to pay any interest on application and on monies liable to be refunded in case of (a) invalid applications or applications liable to be rejected, and/or (b) applications which are withdrawn by the applicant, and/or (c) refund monies to the ASBA Applicants, and/or (d) monies paid in excess of the amount of Bonds applied for in the Application Form.
- The Bonds will be secured by a pari passu first charge on receivables of the Company, with an asset cover of one time of the total outstanding amount of Bonds, pursuant to the terms of the Bond Trust Agreement.
- For further details, see the section titled "Terms of the Issue" on page 46 of the Prospectus Tranche - II.

Yours faithfully,  
S. B. Nayar  
Chairman and Managing Director

NECS/NEFT/RTGS/  
DIRECT CREDIT  
REFUND INTIMATION  
For Interest Cum Refund



## INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel: +91 (11) 2370 8263, 2370 8264; Fax: +91 (11) 2376 6256, 2373 0251; Website: www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

ANIKA TARUN KHATWANI  
A/c No. 50100023904082  
HDFC BANK LTD - SANTACRUZ

Yours faithfully  
For India Infrastructure Finance Company Limited

S. B. NAYAR  
Chairman and Managing Director

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IN301549-38699645	*****5252.74

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.





# INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

A Government Of India Enterprise An ISO 9001: 2008 Certified Company

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimation

Date: 27-03-2014

11442 2890763 3B  
ANIKA TARUN KHATWANI  
SHATARAJ PLOT 83/C  
MEERA DAUG ROAD TPS II SANTACRUZ W  
MUMBAI - 400054

Allotment Advice No.:	11442
Interest cum Refund Intimation No.:	11442
Application No.:	31007441
DP ID/CL ID No. / Folio No.:	IN301549-38699645

Dear Sir/Madam,

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF RS. 75,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO THE RESIDUAL SHELL LIMIT (AS DEFINED HEREINAFTER) (I.E. UP TO RS. 2,82,379.49 LAKHS) ("TRANCHE-III ISSUE") AND IS BEING OFFERED BY WAY OF THIS PROSPECTUS TRANCHE - III CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THIS TRANCHE - III ISSUE (THE "PROSPECTUS TRANCHE - III"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC") DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE - III CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - III dated February 11, 2014 and Shelf Prospectus dated September 28, 2013, Corrigendum dated February 14, 2014, published on February 15, 2014 ("Corrigendum") (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) the Companies Act, 1956, Companies Act 2013 to the extent notified and other applicable laws, and (vi) the terms mentioned herein.

\*In terms of the Notification, the Company has raised Rs. 2,96,320.00 lakh on a private placement basis in three tranches, through information memorandum dated August 23, 2013, August 28, 2013 and September 5, 2013 and Rs. 1,21,300.51 lakh by way of a public issue under the Tranche - I issue through the Prospectus Tranche - I and Rs. 3,00,000.00 lakh by way of a public issue under the Tranche - II issue through the Prospectus Tranche - II. Accordingly, the residual shell limit is Rs. 2,82,379.49 lakh (the "Residual Shell Limit"). This limit shall be applicable for raising further funds through public issue and or private placement route. Further, the Company may also raise funds through private placement route in one or more tranches during the process of the present issue. The aggregate amount raised through the private placement route shall not exceed Rs. 3,00,000.00 lakh i.e. up to 30% of the allocated limit for raising funds through tax free bonds during Fiscal 2014, in terms of the Notification. The Company shall ensure that the tax free bonds issued through public issue and private placement route shall together not exceed Rs. 10,00,000.00 lakh. In case if our Company raises funds through private placement during the process of the present issue, the Residual Shell Limit for the issue shall be reduced by such amount raised.

Options / Series of Bonds	Tranche III Series 1A	For Category I, II & III Tranche III Series 2A	Tranche III Series 3A
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.16%	8.55%	8.55%
Options / Series of Bonds	Tranche III Series 1B	For Category IV Tranche III Series 2B	Tranche III Series 3B
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.41%	8.80%	8.80%
Minimum Application	5 Bonds (Rs.5,000) (individually or collectively, across series)		
In the multiple of	One Bond (Rs. 1,000)		
Tenor / Maturity	10 years	15 years	20 years
Issue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Date		
Frequency of Coupon/ Interest Payment	Annual		
No. of Bonds applied	---	---	500
No. of Bonds allotted	---	---	500
Amount paid (₹)	---	---	500000
ISIN No.	---	---	INE787H07438
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - III	---	---	---
Deemed Date of Allotment	---	---	27-03-2014

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B)(₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
500000.00	500000.00	-Nil-	2049.32
Interest on Refund Amount (Other than to ASBA applicant) (C X No. of days for which the interest is being paid X 5% p.a. = E) (₹)			Net Amount Payable (C+D+E-F=G) (₹)
-Nil-		205.00	1844.32

- Our Company shall allocate and allot Tranche III Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.
- Company shall pay interest on application money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money through cheque(s)/demand draft(s) any other mode or the date of receipt of the Application (being the date of upload of each application on the electronic platform of the stock exchange(s)) whichever is later up to one day prior to the Deemed date of Allotment, as per the coupon rate applicable (on Tranche III Series 1, Tranche III Series 2 and Tranche III Series 3 Bonds as the case may be).
- Company shall pay interest on application money which is liable to be refunded to the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through cheque(s)/demand draft(s) any other mode or three days from the date of upload receipt of the Application (being the date of the Application on the electronic platform of the Stock Exchanges), whichever is later up to one day prior to the Deemed Date of Allotment, at the rate of 5% per annum.
- Company shall not be liable to pay any interest on application and on monies liable to be refunded in case of (a) invalid applications or applications liable to be rejected, and/or (b) applications which are withdrawn by the applicant, and/or (c) refund monies to the ASBA Applicants, and/or (d) monies paid in excess of the amount of Bonds applied for in the Application Form.
- The Bonds will be secured by a pari passu first charge on receivables of the Company, with an asset cover of one time of the total outstanding amount of Bonds, pursuant to the terms of the Bond Trust Agreement.
- For further details, see the section titled "Terms of the Issue" on page 49 of the Prospectus Tranche - III.

Yours faithfully  
S. B. NAYY  
Chairman and Managing Director

NECS/NEFT/RTGS/  
DIRECT CREDIT  
REFUND INTIMATION  
For Interest Cum Refund



## INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House,  
18 & 20 Kasturba Gandhi Marg, New Delhi 110 001,

Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

ANIKA TARUN KHATWANI  
A/c No. 50100023904082  
HDFC BANK LTD - SANTACRUZ

Yours faithfully  
For India Infrastructure Finance Company Limited

S. B. NAYAR  
Chairman and Managing Director

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IN301549-38699645	*****1844.32

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.





# INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

A Government Of India Enterprise An ISO 9001: 2008 Certified Company

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel: +91 (11) 2370 8263, 2370 8264; Fax: +91 (11) 2376 6256, 2373 0251; Website: www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax: +91 (11) 2376 6256, 2373 0251; E-mail: complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimation

Date: 12-11-2013

1305 2892245 3B  
TANIKA TARUN KHATNANI  
SHATARAJ PLOT 83-C  
MEERA BAUG ROAD  
SANTACRUZ WEST  
MUMBAI - 400054  
Jt1: ANUPAMA KHATWANI  
Jt2: TARUN KHATWANI

Allotment Advice No.:	1305
Interest cum Refund Order No.:	1305
Application No.:	41514740
DP ID/CL ID No. / Folio No.:	IIJ0600205

Dear Sir/Madam,

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF RS. 50,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 2,00,000.00 LAKH AGGREGATING TO RS. 2,50,000.00 LAKH ("TRANCHE-I ISSUE") AND IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE - I CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THIS TRANCHE - I ISSUE (THE "PROSPECTUS TRANCHE - I"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE - I CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - I dated September 28, 2013 and Shelf Prospectus dated September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) The Companies Act, 1956 (as amended) and The Companies Act, 2013 (to the extent applicable) and other applicable laws, and (vi) the terms mentioned herein.

Options / Series of Bonds	For Category I, II & III		
Coupon Rate (%) p.a / Annualised Yield (%) p.a	Tranche I Series 1A 8.01%	Tranche I Series 2A 8.38%	Tranche I Series 3A 8.50%
Options / Series of Bonds	For Category IV		
Coupon Rate (%) p.a / Annualised Yield (%) p.a	Tranche I Series 1B 8.26%	Tranche I Series 2B 8.63%	Tranche I Series 3B 8.75%
Minimum Application In the multiple of	5 Bonds (Rs.5,000) (individually or collectively, across series) One Bond (Rs.1,000)		
Tenor / Maturity	10 years	15 years	20 years
Issue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Date		
Frequency of Coupon/ Interest Payment	Annual		
No. of Bonds applied	---	---	1000
No. of Bonds allotted	---	---	1000
Amount paid (₹)	---	---	1000000
ISIN No.	---	---	INE787H07313
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - I	---	---	600205
Deemed Date of Allotment	12-11-2013		

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B) (₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000.00	1000000.00	-Nil-	2397.26
Interest on Refund Amount (Other than to ASBA applicant) (C X No. of days for which the interest is being paid X 5% p.a. = E) (₹)	Tax Deducted at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)	
-Nil-	-Nil-	2397.26	

- Our Company shall allocate and allot Tranche I Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.
- The Company shall pay to the successful applicants on the allotted amount, an interest as per the coupon rate applicable (on Tranche I Series 1, Tranche I Series 2 and Tranche I Series 3 Bonds as the case may be)
- Interest at the rate of 5% per annum on application refund amount shall be paid to all applicants (except ASBA Applicants) whose amounts are refunded, from the date of realization of the application money or three days from the date of upload of the Application on the electronic platform of the Stock Exchanges, whichever is later up to one day prior to the Deemed Date of Allotment.
- Interest on application money is paid to all applicants (other than to ASBA applicant) to whom Bonds are allotted from the date of realization of the cheque(s)/demand draft(s) or the date of upload of the Application on the electronic platform of the Stock Exchanges whichever is later up to one day prior to the Deemed Date of Allotment.
- Company shall not be liable to pay any interest on application and on monies liable to be refunded in case of (a) invalid applications or applications liable to be rejected, and/or (b) applications which are withdrawn by the applicant, and/or (c) refund monies to the ASBA Applicants, and/or (d) monies paid in excess of the amount of Bonds applied for in the Application Form.
- The Bonds will be secured by a pari passu first charge on receivables of the Company, with an asset cover of one time the total outstanding amount of Bonds, pursuant to the terms of the Bond Trust Agreement.
- For further details, see the section titled "Terms of the Issue" on page 39 of the Prospectus Tranche - I.

Yours faithfully,  
For INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

Dr. Harsh Kumar Bhanwala  
Executive Director

NECS/NEFT/RTGS/  
DIRECT CREDIT  
REFUND INTIMATION  
For Interest Cum Refund



## INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House,  
18 & 20 Kasturba Gandhi Marg, New Delhi 110 001,

Tel: +91 (11) 2370 8263, 2370 8264; Fax: +91 (11) 2376 6256, 2373 0251; Website: www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NEFT:

TANIKA TARUN KHATNANI  
A/c No. 50100023894422  
HDFC BANK LTD

Yours faithfully  
For India Infrastructure Finance Company Limited

Dr. Harsh Kumar Bhanwala  
Executive Director

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IIJ0600205	*****2397.26

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.





# INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

A Government Of India Enterprise An ISO 9001: 2008 Certified Company  
 Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264;  
 Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251;  
 E-mail:complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and  
Interest cum Refund Intimation

Date: 22-01-2014

24922 2893985 3B  
 TANIKA TARUN KHATWANI  
 SHATARAJ PLOT 83/C  
 MEERA BAUGH ROAD TPS II  
 SANTACRUZ W  
 MUMBAI - 400054

Allotment Advice No.:	24922
Interest cum Refund Intimation No.:	24922
Application No.:	21505684
DP ID/CL ID No. / Folio No.:	IN301549-38699707

Dear Sir/Madam,

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF RS. 1,00,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 2,00,000.00 LAKH AGGREGATING TO RS. 3,00,000.00 LAKH ("TRANCHE - II ISSUE") AND IS BEING OFFERED BY WAY OF THE PROSPECTUS TRANCHE - II CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE - II ISSUE (THE "PROSPECTUS TRANCHE - II"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE - II CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - II dated November 28, 2013 and Shelf Prospectus dated September 28, 2013 (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) the Companies Act, 1956, Companies Act 2013 to the extent notified and other applicable laws, and (vi) the terms mentioned herein.

\*In terms of the Notification, the Company has raised Rs. 2,96,320.00 lakh on a private placement basis in three tranches, through information memorandum dated August 23, 2013, August 29, 2013 and September 5, 2013 and Rs. 1,21,300.51 lakh by way of a public issue under the Tranche - I issue through the Prospectus Tranche - I. Accordingly, the residual shell limit is Rs. 5,82,379.49 lakh (the "Residual Shell Limit"). This limit shall be applicable for raising further funds through public issue route or private placement route. Further, the Company may also raise funds through private placement route in one or more tranches during the process of the present issue. The aggregate amount raised through the private placement route shall not exceed Rs. 3,00,000.00 lakh i.e. up to 30% of the allocated limit for raising funds through tax free bonds during Fiscal 2014, in terms of the Notification. The Company shall ensure that the tax free bonds issued through public issue and private placement route shall together not exceed Rs. 10,00,000.00 lakh. In case if our Company raises funds through private placements during the process of the present issue, the Residual Shell Limit for the issue shall be reduced by such amount raised.

Options / Series of Bonds	For Category I, II & III		
	Tranche II Series 1A	Tranche II Series 2A	Tranche II Series 3A
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.41%	8.48%	8.66%
Options / Series of Bonds	For Category IV		
	Tranche II Series 1B	Tranche II Series 2B	Tranche II Series 3B
Coupon Rate (%) p.a / Annualised Yield (%) p.a	8.66%	8.73%	8.91%
For Category I, II, III & IV			
Minimum Application	5 Bonds (Rs 5,000) (individually or collectively, across series)		
In the multiple of	One Bond (Rs. 1,000)		
Tenor / Maturity	10 years	15 years	20 years
Issue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000
Redemption Amount (Rs./Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Date		
Frequency of Coupon/ Interest Payment	Annual		
No. of Bonds applied	---	---	1000
No. of Bonds allotted	---	---	1000
Amount paid (₹)	---	---	1000000
ISIN No.	---	---	INE787H07370
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - II	---	---	---
Deemed Date of Allotment	---	---	22-01-2014

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B) (₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
1000000.00	1000000.00	-Nil-	6102.74
Interest on Refund Amount (Other than to ASBA applicant) (C X No. of days for which the interest is being paid X 5% p.a. = E) (₹)	Tax Deducted at Source on D and E (F) (₹)		Net Amount Payable (C+D+E-F=G) (₹)
-Nil-	850.00		5252.74

- Our Company shall allocate and allot Tranche II Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.
- Company shall pay interest on application money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money through cheque(s) / demand draft(s) any other mode or the date of receipt of the Application (being the date of upload of each application on the electronic platform of the stock exchange(s)) whichever is later up to one day prior to the Deemed Date of Allotment, as per the coupon rate applicable (on Tranche II Series 1, Tranche II Series 2 and Tranche II Series 3 Bonds as the case may be).
- Company shall pay interest on application money which is liable to be refunded to the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through cheque(s) / demand draft(s) any other mode or three days from the date of upload receipt of the Application (being the date of the Application on the electronic platform of the Stock Exchanges), whichever is later up to one day prior to the Deemed Date of Allotment, at the rate of 5% per annum.
- Company shall not be liable to pay any interest on application and on monies liable to be refunded in case of (a) invalid applications or applications liable to be rejected, and/or (b) applications which are withdrawn by the applicant, and/or (c) refund monies to the ASBA Applicants, and/or (d) monies paid in excess of the amount of Bonds applied for in the Application Form.
- The Bonds will be secured by a pari passu first charge on receivables of the Company, with an asset cover of one time of the total outstanding amount of Bonds, pursuant to the terms of the Bond Trust Agreement.
- For further details, see the section titled "Terms of the Issue" on page 46 of the Prospectus Tranche - II.

Yours faithfully,  
  
 S. B. Nayar  
 Chairman and Managing Director

NECS/NEFT/RTGS/  
DIRECT CREDIT  
REFUND INTIMATION  
For Interest Cum Refund



## INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)  
 Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House,  
 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001,  
 Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org;

THE NET AMOUNT PAYABLE STATED ABOVE IS BEING CREDITED TO YOUR FOLLOWING BANK MANDATE THRU NECS:

TANIKA TARUN KHATWANI  
 A/c No. 50100023894492  
 HDFC BANK LTD - SANTACRUZ

Yours faithfully  
 For India Infrastructure Finance Company Limited  
  
 S. B. NAYAR  
 Chairman and Managing Director

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IN301549-38699707	*****5252.74

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.





# INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

A Government Of India Enterprise An ISO 9001: 2008 Certified Company

Registered Office and Corporate Office: 8<sup>th</sup> floor, Hindustan Times House, 18 & 20 Kasturba Gandhi Marg, New Delhi 110 001, Tel:+91 (11) 2370 8263, 2370 8264; Fax:+91 (11) 2376 6256, 2373 0251; Website:www.iifcl.org; Compliance Officer: Mr. Abhirup Singh; Tel: +91 (11) 2345 0287; Fax:+91 (11) 2376 6256, 2373 0251; E-mail:complianceofficer.taxfreebonds@iifcl.org

Allotment Advice and Interest cum Refund Intimation

Date:

27-03-2014

11441 2890762 3B  
TANIKA TARUN KHATWANI  
SHATARAJ PLOT 83/C  
MEERA BAUGH ROAD TFS II  
SANTACRUZ W  
MUMBAI - 400054

Allotment Advice No.:	11441
Interest cum Refund Intimation No.:	11441
Application No.:	31007442
DP ID/CL ID No. / Folio No.:	IN301549-38699707

Dear Sir/Madam,

PUBLIC ISSUE BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER" OR "IIFCL") OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, HAVING TAX BENEFITS UNDER SECTION 10(15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT OF RS. 75,000.00 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO THE RESIDUAL SHELF LIMIT (AS DEFINED HEREINAFTER) (I.E. UP TO RS. 2,82,379.49 LAKHS) ("TRANCHE - III ISSUE") AND IS BEING OFFERED BY WAY OF THIS PROSPECTUS TRANCHE - III CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THIS TRANCHE - III ISSUE (THE "PROSPECTUS TRANCHE - III"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 FILED WITH THE REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY OF DELHI AND HARYANA ("ROC"), DESIGNATED STOCK EXCHANGE AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS TOGETHER WITH THE PROSPECTUS TRANCHE - III CONSTITUTES THE "PROSPECTUS".

We thank you for your application for the Bonds. The Company, is pleased to allot the below mentioned Bond(s) in accordance with the terms of (i) the Prospectus Tranche - III dated February 11, 2014 and Shelf Prospectus dated September 28, 2013, Corrigendum dated February 14, 2014, published on February 15, 2014 ("Corrigendum") (ii) the Memorandum and Articles of Association of the Company, (iii) the Basis of Allotment finalized in consultation with BSE Limited, being the Designated Stock Exchange for the issue (iv) the Application Form, (v) the Companies Act, 1956, Companies Act 2013 to the extent notified and other applicable laws, and (vi) the terms mentioned herein.

\*In terms of the Notification, the Company has raised Rs. 2,96,320.00 lakh on a private placement basis in three tranches, through information memorandum dated August 23, 2013, August 29, 2013 and September 5, 2013 and Rs. 1,21,300.51 lakh by way of a public issue under the Tranche - I Issue through the Prospectus Tranche - I and Rs. 3,00,000.00 lakh by way of a public issue under the Tranche - II Issue through the Prospectus Tranche - II. Accordingly, the residual shelf limit is Rs. 2,82,379.49 lakh (the "Residual Shelf Limit"). This limit shall be applicable for raising further funds through public issue route or private placement route. Further, the Company may also raise funds through private placement route in one or more tranches during the process of the present issue. The aggregate amount raised through the private placement route shall not exceed Rs. 3,00,000.00 lakh i.e. up to 30% of the allocated limit for raising funds through tax free bonds during Fiscal 2014, in terms of the Notification. The Company shall ensure that the tax free bonds issued through public issue and private placement route shall together not exceed Rs. 10,00,000.00 lakh. In case if our Company raises funds through private placements during the process of the present issue, the Residual Shelf Limit for the issue shall be reduced by such amount raised.

Options / Series of Bonds	For Category I, II & III		
Coupon Rate (%) p.a / Annualised Yield (%) p.a	Tranche III Series 1A 8.16%	Tranche III Series 2A 8.55%	Tranche III Series 3A 8.55%
Options / Series of Bonds	For Category IV		
Coupon Rate (%) p.a / Annualised Yield (%) p.a	Tranche III Series 1B 8.41%	Tranche III Series 2B 8.80%	Tranche III Series 3B 8.80%
Minimum Application in the multiple of	5 Bonds (Rs.5,000) (individually or collectively, across series)		
Tenor / Maturity	10 years Rs 1,000	15 years Rs 1,000	20 years Rs 1,000
Redemption Amount (Rs/Bond)	Repayment of the Face Value plus any interest at the applicable Coupon/ Interest Rate that may have accrued at the Redemption Date		
Frequency of Coupon/ Interest Payment	Annual		
No. of Bonds applied	---	---	500
No. of Bonds allotted	---	---	500
Amount paid (₹)	---	---	500000
ISIN No.	---	---	INE787H07438
Distinctive No(s) of Bonds / LoA (In case of allotment in Physical Form) - Tranche - III	---	---	---
Deemed Date of Allotment	---	---	27-03-2014

Amount paid on application (A) (₹)	Amount adjusted towards allotment (B)(₹)	Refund Amount (A - B = C) (₹)	Interest on application money on allotted amount, (Other than to ASBA applicant) (D) (₹)
500000.00	500000.00	-Nil-	2049.32
Interest on Refund Amount (Other than to ASBA applicant) (C X No. of days for which the interest is being paid X 5% p.a. = E) (₹)	Tax Deducted at Source on D and E (F) (₹)	Net Amount Payable (C+D+E-F=G) (₹)	
-Nil-	205.00	1844.32	

- Our Company shall allocate and allot Tranche III Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.
- Company shall pay interest on application money to the successful applicants on the allotted amount (except ASBA Applicants) subject to deduction of income tax, from the date of realization of application money through cheque(s)/demand draft(s) any other mode or the date of receipt of the Application (being the date of upload of each application on the electronic platform of the stock exchange(s)) whichever is later up to one day prior to the Deemed date of Allotment, as per the coupon rate applicable (on Tranche III Series 1, Tranche III Series 2 and Tranche III Series 3 Bonds as the case may be).
- Company shall pay interest on application money which is liable to be refunded to the Applicants (except ASBA Applicants), subject to deduction of income tax, from the date of realization of the application money through cheque(s)/demand draft(s) any other mode or three days from the date of upload receipt of the Application (being the date of the Application on the electronic platform of the Stock Exchanges), whichever is later up to one day prior to the Deemed Date of Allotment, at the rate of 5% per annum.
- Company shall not be liable to pay any interest on application and on monies liable to be refunded in case of (a) invalid applications or applications liable to be rejected, and/or (b) applications which are withdrawn by the applicant, and/or (c) refund monies to the ASBA Applicants, and/or (d) monies paid in excess of the amount of Bonds applied for in the Application Form.
- The Bonds will be secured by a pari passu first charge on receivables of the Company, with an asset cover of one time of the total outstanding amount of Bonds, pursuant to the terms of the Bond Trust Agreement.
- For further details, see the section titled "Terms of the Issue" on page 49 of the Prospectus Tranche - III.

Yours faithfully,  
S. B. Nayar  
Chairman and Managing Director

NECS/NEFT/RTGS/  
DIRECT CREDIT  
REFUND INTIMATION  
For Interest Cum Refund



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TANIKA TARUN KHATWANI  
A/c No. 50100023894492  
HDFC BANK LTD - SANTACRUZ

Yours faithfully  
For India Infrastructure Finance Company Limited

S. B. NAYAR  
Chairman and Managing Director

DP ID / CL ID / FOLIO NO.	AMOUNT OF CREDIT (₹)
IN301549-38699707	*****1844.32

This is just an allotment advice/interest cum refund intimation and hence the same is non-negotiable and non-transferable.