

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



Ref./ITSL/OPR/19-20

May 16, 2019

The Company Secretary
India Infrastructure Finance Company Limited
5th Floor, Block Number-2,
Plate A & B, NBCC Tower,
East Kidwai Nagar,
New Delhi-110023

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, for Bonds issued by India Infrastructure Finance Company Limited.

Dear Sir,

We are acting as Bond Trustee for the Secured, Redeemable Bonds issued by India Infrastructure Finance Company Limited, ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, (Regulations), we inform you that we have received the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) for the half Year ended March 31, 2019.

Thanking you.

Yours faithfully,

For IDBI Trusteeship Services Limited

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text 'ITSL' in the center and 'IDBI Trusteeship Services Ltd' around the perimeter.

AUTHORISED SIGNATORY

Encl: As above.